

# 2018 REDCapCon Poster Competition

## **When is the poster presentation session?**

Tuesday, August 21 in Exhibit Hall from 3:45 – 5:15 pm

## **How do I vote?**

Check your e-mail after 3:00 pm on Tuesday, August 21. You will receive a survey invitation. In the survey you can rate each poster on a 1-10 scale.

## **What criteria should I use in rating each poster?**

1. Methodology: Are objectives stated clearly? Are findings included and do they correspond to the objectives?
2. Usefulness: Can the information be applied elsewhere? Is it interdisciplinary and generalizable?
3. Clarity of Content: Is the poster well written? Is text easy to read?
4. Visual Impact: Is the poster well organized and easy to follow? Does it make good use of graphics?
5. REDCap Contribution: How has this project benefited from REDCap support? Is the role of REDCap clear?
6. Overall Reaction: Considering the above criteria, what is your overall reaction?

## **How many posters do I have to rate?**

There are 24 posters and 22 of them are competing. So you will need to assign a rating to the 22 competing posters.

## **How long do I have to submit my voting survey?**

Voting ends at 9 am on Wednesday, August 22.

## **What's in it for me?**

A voter will be chosen at random to win a tech prize. The random voter will be announced after the poster winners are announced.

## **When are the winners announced?**

The top three highest scoring posters are announced on the last afternoon of the 'Con (Wednesday, August 22.)

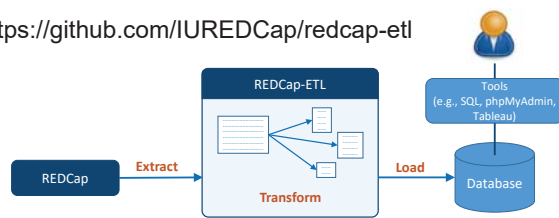
REDCap is supported by Vanderbilt University with funding from NCATS grant UL1 TR000445. The Marshfield Clinic Research Institute Biomedical Informatics Research Center receives support from NCATS grant 9US4TR000021. Funding for the specific projects described was provided by Family Health Center of Marshfield, Inc. and grant support awarded to the Marshfield Clinic Center for Community Outreach. Marshfield Clinic Center for Community Outreach staff actively use all the REDCap systems described and continue to work with Marshfield Clinic Research Institute staff to test the limits of REDCap functionality in community programs.



## Overview: What is REDCap-ETL?

Uses simple rules to automate the process of extracting data from REDCap, transforming it, and loading it into a relational or other database for analysis and reporting.

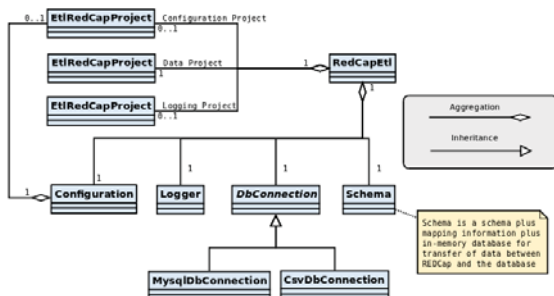
<https://github.com/IUREDcap/redcap-etl>



### Handles a variety of scenarios

- Suffixes (name1, name2, name3, etc.)
- Events (6mos, 12mos, 18mos, etc.)
- Repeating Instruments, Repeating Events
- Events: Suffixes, Events & Repeating Instruments

### Supports MySQL and CSV - Extendable to others



### Transformation Rules can be auto-generated

```

TABLE Patient, record_id, ROOT
FIELD first_name, FirstName, string
FIELD last_name, LastName, string
...

```

```

TABLE Contact_Info, Patient, 1;2;3
FIELD phone, Phone, string
...

```

```

TABLE Contact_Attempts, Patient, REPEATING_INSTRUMENTS
FIELD attempt_date, DateAttempted, date
...

```

## Value: How does REDCap-ETL help?

A faster, easier, reliable way to transform your REDCap data for data analysis.

Use instead of repetitively exporting and reorganizing data.

## Examples: Who is already benefiting?

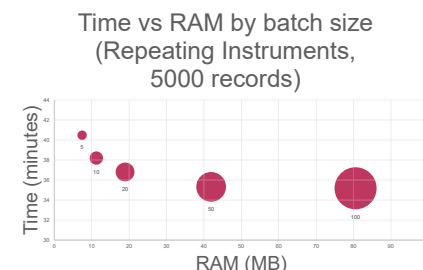
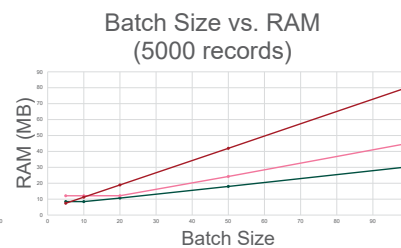
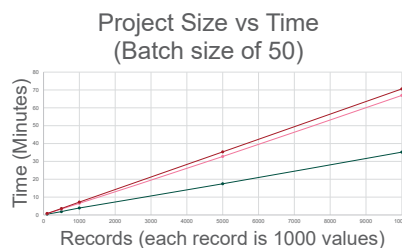
**OPTIMISTIC** – Improving care for nursing home residents via embedding a collaborative clinical team in nursing facilities.

- “Without the ETL process our daily and weekly reports would not be feasible.” – Ravan Carter, Data Analyst
- Funded via grant 1E1CMS331488, Centers for Medicare and Medicaid Services

**Indiana Alzheimer Disease Center** – Multi-disciplinary research program on causes, early detection, and treatment

- “REDCap-ETL has allowed for ease of extracting, transforming, and loading into a relational data model with the use of a very simple, but robust transformation rules engine.” – Bob Davis, Director of Clinical Data Management
- Funded via grant P30 AG10133, National Institute of Aging

## Performance Analysis: How fast is REDCap-ETL? How much RAM dose it use?



- Repeating elements take more time to process

- Repeating instruments require more memory to process than repeating events

- Batch size can exchange time for RAM, but with diminishing returns

## Formal Testing: Assuring reliability



## Future: How will REDCap-ETL improve?

### Available as External Module

Extract From current project

Transform Rules file Batch size 130

Load Target Type MySQL Host User Port Password

Monitor Log Project REDCap-ETL Log Administrator

Schedule Run Now Automate? At Time 00:00

Performance Improvements; 100% Test Coverage

## What is Form Render Skip Logic (FRSL)?

Branching/skip logic for ENTIRE REDCap forms and surveys!

FRSL provides a means for hiding or displaying entire forms/surveys based upon one or more control fields or conditions.

FRSL hides unneeded forms for a specific record on the list of *Data Collection Instruments* due at each event, and grays out the colored buttons on the *Record Status Dashboard* and the *Record Home Page*.

## What is a control field?

A control field is a single REDCap data or metadata field whose value will be tested to determine which forms will be displayed. If the condition evaluates as true, the forms listed under the condition will be displayed. If the condition is false, and no other true condition displays them, the forms will be hidden.

Condition fields can utilize event names, piping and Smart Variables.

The FRSL conditions and control fields can also be restricted to specific events in longitudinal projects.

## Can some forms be displayed universally?

Yes, any form that is not configured within the FRSL module will display for all records.

## Can I define multiple conditions or control fields?

Yes, multiple control fields or conditions can be defined to control the display of non-overlapping sets of forms.

## Does FRSL work with surveys?

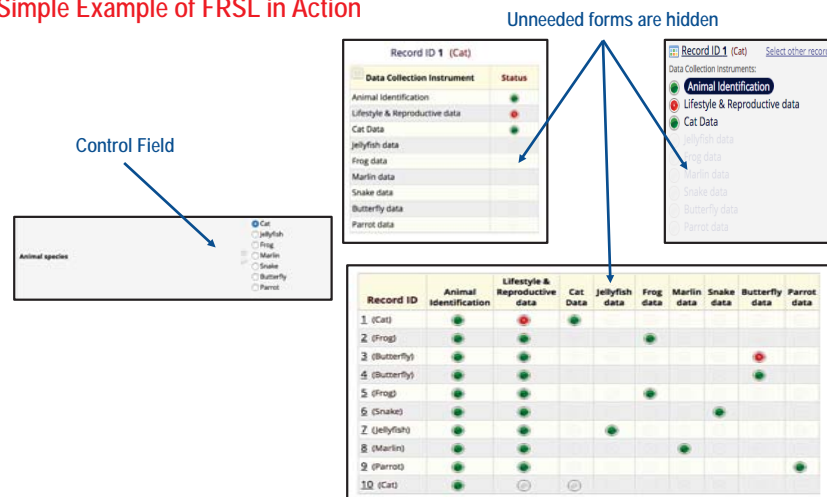
Yes! FRSL allows you to use the 'Auto-continue to the next survey' survey-termination feature even if the 'next' survey should not be administered to the subject.

## What are some use cases of FRSL?

- Avoid putting records into separate arms if subjects have different CRFs and/or time and event tables (i.e., controls vs. interventions).
- Make subsequent forms 'unavailable' if subject is not eligible or withdraws from the study, to avoid further data collection.
- Make site-specific forms available only when a record is assigned to a DAG (i.e., site-specific Informed Consents).
- Eliminate the need to use the *Survey Queue* when not all subjects will receive the same set of surveys.

## A Simple Example of FRSL in Action

Configuration of the FRSL Module



## Further Examples Using Smart Variables or Multiple Conditions

**The user's DAG ID determine which site Addendum the subject will receive**

| Record ID | Informed Consent | Site 1 Addendum | Site 2 Addendum | Site 7 Addendum | Site 5 Addendum |
|-----------|------------------|-----------------|-----------------|-----------------|-----------------|
| 1-25      | +                | +               |                 |                 |                 |
| 1-26      | +                | +               |                 |                 |                 |
| 1-27      | +                | +               |                 |                 |                 |
| 2-1       | +                |                 | +               |                 |                 |
| 5-1       | +                |                 |                 |                 | +               |
| 5-2       | +                |                 |                 |                 | +               |
| 7-1       | +                |                 |                 | +               |                 |
| 7-2       | +                |                 |                 | +               |                 |

**Form for both groups (FRSL not used)**

| Record ID          | Intervention Form 1 | Intervention Form 2 | Intervention Form 3 | Lipid Panel Lab Results | Control Form 1 |
|--------------------|---------------------|---------------------|---------------------|-------------------------|----------------|
| 1-25 (WAR01-MB025) |                     |                     |                     |                         |                |
| 1-26 (WAR01-AC026) |                     |                     |                     |                         |                |
| 1-27 (WAR01-DC027) |                     |                     |                     |                         |                |
| 2-1 (WAR02-RH001)  |                     |                     |                     |                         |                |
| 5-1 (WAR05-VD001)  |                     |                     |                     |                         |                |
| 5-2 (WAR05-FO002)  |                     |                     |                     |                         |                |
| 7-1 (WAR07-LA001)  |                     |                     |                     |                         |                |
| 7-2 (WAR07-WT002)  |                     |                     |                     |                         |                |

**Where can I download the module?** Form Render Skip Logic is released under an open source license. It's available at [https://github.com/ctsit/form\\_render\\_skip\\_logic](https://github.com/ctsit/form_render_skip_logic) and in Vanderbilt University's REDCap Repo.



## Experiences in running an offline electronic data capture system in a large-scale population trial in Nepal and Bangladesh

Yama G Farooq<sup>1\*</sup>, Olga Mazur<sup>1</sup>, Katherine Theiss-Nyland<sup>1</sup>, Rachel Colin-Jones<sup>1</sup>, Merryn Voysey<sup>1</sup>, Mujtaba Ghulam Farooq<sup>1</sup>, Xinxue Liu<sup>1</sup>, Andrew J Pollard<sup>2</sup>, Mila Shakya<sup>3</sup>, Anup Adhikari<sup>4</sup>, Ashesh Chhetri<sup>4</sup>, Bhola Prasad Koirala<sup>4</sup>, Nirod Chandra Saha<sup>5</sup>, Prasanta Kumar Biswas<sup>5</sup>.

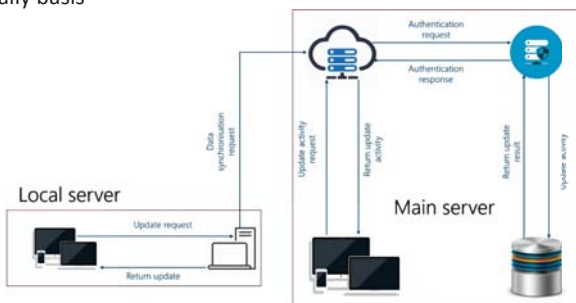
<sup>1</sup>Oxford Vaccine Group, <sup>2</sup>University of Oxford, UK. <sup>3</sup>Oxford University Clinical Research Unit - Patan Academy of Health Sciences, Kathmandu, <sup>4</sup>Nepal Family Development Foundation, Nepal. <sup>5</sup>International Centre for Diarrheal Diseases Research, Bangladesh.

### Background

- TyVAC is a partnership between the Centre for Vaccine Development at the University of Maryland, the Oxford Vaccine Group at the University of Oxford, and PATH, an international non-profit organisation. TyVAC aims to accelerate the introduction of new typhoid conjugate vaccines (TCVs) into Gavi (the Vaccine Alliance) eligible countries in order to reduce morbidity and mortality caused by *Salmonella enterica* serovar Typhi.
- Two main data collection issues faced by TyVAC were:
  - Traditional data collection and data management methods
    - are labour intensive
    - result in poor quality data collection<sup>1</sup>
    - increase data cleaning time
  - The REDCap mobile application does not support
    - repeatable instruments
    - randomisation
    - dynamic SQL queries
    - large projects (>1000 fields)

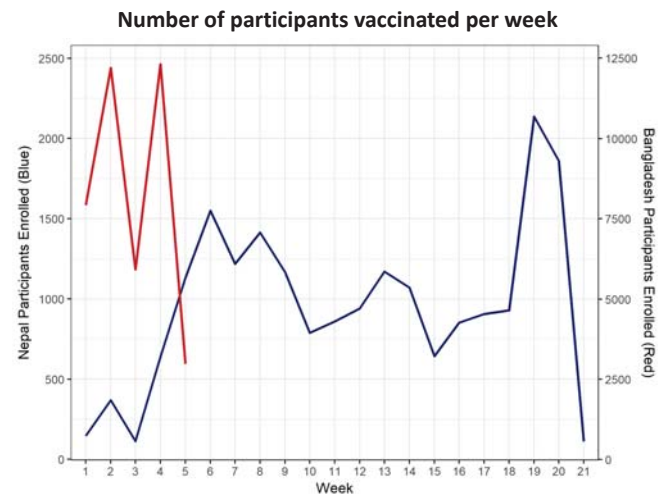
### Methods

- Portable servers accessible through the intranet were developed to overcome the limitations of the REDCap mobile application and enable generation of high volume quality data.
- Case report forms were developed in REDCap and were deployed to all local servers.
- Data from local servers were uploaded to the main server on a daily basis



- Scripts to check data quality were written in C# and R programming languages and run regularly to enhance data quality
- Database reports and descriptive analyses were auto-generated weekly
- We assessed efficiency and quality of the process by quantifying accuracy and volume of data and data entry time during the course of the vaccination campaigns.

### Results



- The number of participants vaccinated in Nepal and Bangladesh were 20,019 and 41,344 in 21 weeks and 5 weeks respectively.
- Data entry was carried out by 123 staff in Nepal and 100 in Bangladesh.
- The overall percentage of correct data ranges from 97 to 99%. The median rate of error encountered ranges from 1 to 3%
- Accuracy values meet the acceptable quality threshold of 50 errors per 10,000 data point recommended by the Society of Clinical Data management<sup>2</sup>.

### Conclusions

- The data capture system used in TyVAC Nepal and Bangladesh
  - is robust and easy to use
  - allows high volume data collection over short time period
  - has low error rates
  - allows data access in real time
  - facilitates data quality checks and data validation
  - is adaptable for use in other similar clinical trial studies

#### REFERENCES:

- James M. Galliher, PhD<sup>1,2,3</sup> Thomas V. Stewart, BA<sup>1</sup> Paramod K, Data Collection Outcomes Comparing Paper Forms With PDA Forms in an Office-Based Patient Survey
- Pomeratseva V, Ilicheva O. Clinical Data Collection, Cleaning and Verification in Anticipation of Database

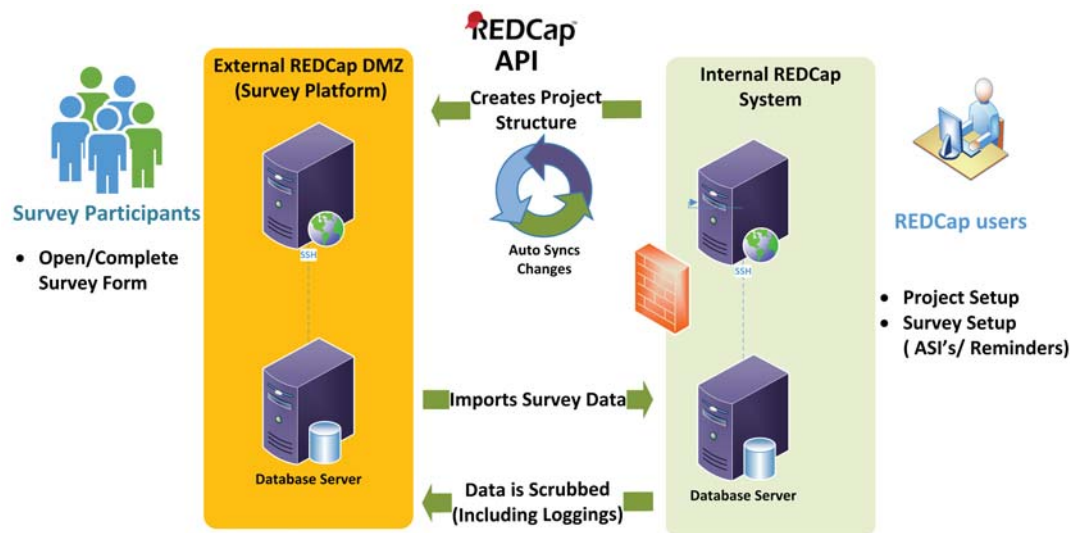
**FUNDING:** TyVAC is funded by the Bill and Melinda Gates Foundation, grant number OPP1151153

# Implementation of a highly secure REDCap infrastructure that retains world-wide survey capabilities

Naveen Karduri, Samantha Walkow, Ashley McKerrow, Anastasia Dropol, Fontayne Wong, Halley Cote, Gurm Dhugga, Elodie Portales-Casamar  
BC Children's Hospital, Vancouver, BC, Canada | redcap@bcchr.ca

**ABSTRACT :** BC Children's Hospital Research Data Management team has implemented a clinical REDCap infrastructure (Database & Web servers) that is not exposable to external networks while retaining the functionality to send surveys world-wide. Personal health information is stored in a dedicated clinical REDCap platform only accessible to clinicians/staffs within the hospital network. A separate REDCap survey platform in the DMZ is used to generate and send the survey links as well as receive survey data back from respondents. All data from the survey platform is passed through the firewall to the clinical platform according to programmed rules and triggers with SSL encryption using the DET-API feature of REDCap. All data is scrubbed from the survey platform immediately upon transmission to the clinical platform. The implementation retains REDCap survey functionalities, including survey invitations, survey reminders, and survey queue.

## Architecture



## Developer Tools

### New REDCap API Methods

**Additional to REDCap Core API Methods:**

- Import and Export Survey Settings
- Export Public Survey Link of Project
- Import Record as Survey Complete (Includes Completion Time)
- Export Record Details by Survey Hash Code
- Export and Import Survey Queue Settings

### Plugins

#### External Survey Setup

This plugin is designed to copy a full project structure in external REDCap System from the push of a button in the internal REDCap System. This includes survey settings, survey queues.

#### Data Transfer from External to Internal Systems (DET)

This plugin is designed to transfer the data to the Internal database server when a survey is completed on the external system and deletes the data on the external database server.

### Future Direction

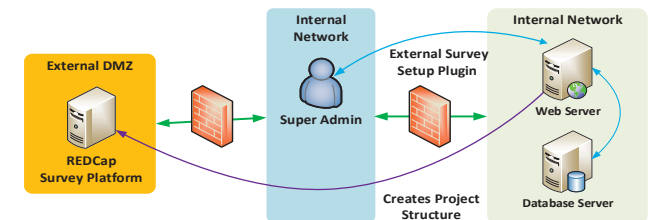
#### Import and Export Survey Login Settings

This method will allow you to import and export survey login settings of a project.

## Data Work Flow

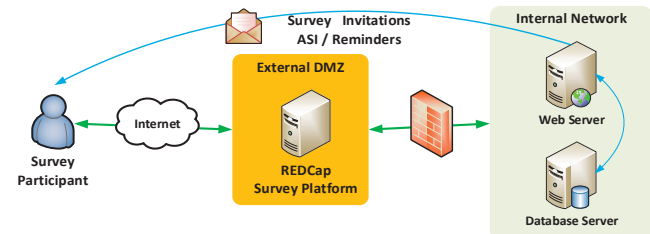
### Step 1 – External Project Creation

Initial Setup: A Super Admin runs a REDCap plugin on the **REDCap internal server** to create a new project structure without data on the **REDCap external DMZ server**.



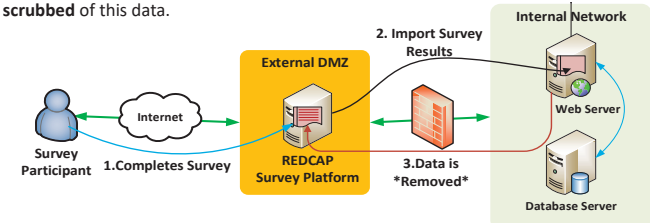
### Step 2 – Survey Links Sent to Participants

Emails from the **REDCap internal server** are sent to the participants, the survey links contain a URL to the **REDCap External DMZ server**.



### Step 3 – Participant Completes Survey and Data is Scrubbed

Participant completes the survey on the **REDCap external DMZ server**, the data is then pushed to the **REDCap internal server** and the **REDCap external DMZ server** is scrubbed of this data.





# The Ever-Expanding Functions of REDCap – Successfully Adminstrating Investigator-Initiated Research Studies

Hope Kincaid, MPH, CPH and Jennifer Macfarlan, MPH  
Network Office of Research and Innovation, Lehigh Valley Health Network

## ABSTRACT

Before the days of REDCap, the Research Design and Analysis Team's (RDAT) process for investigator-initiated research studies was lacking the support needed and not sufficient for the complexity and quantity of projects. This problem persisted throughout the lifecycle of the project. The old process started with a simple group email serving as the ticketing system, followed by MS Access as the tracking system, and it ended with an often very dirty Excel file, requiring significant cleaning before analysis. LVHN's adoption of REDCap (in 2016) has allowed us to streamline our process and has enhanced the work flow. The following is the series of events involved in the new process that transpire over the lifecycle of a project.

## 1. PROJECT CONCEPTUALIZATION



## 2. TICKETING SYSTEM

## 4. INITIAL STUDY MEETING



## 3. YOU'VE GOT MAIL!



## 5. TRACKING DATABASE

## 6. PROTOCOL DEVELOPMENT

## 9. STATISTICAL ANALYSIS

## 8. DATA CLEANING

## 7. APPROVAL PROCESS

## 10. FINAL PRODUCTS DEVELOPMENT

## 11. DISSEMINATION OF RESULTS





## Introduction

Assigning the *User Rights* privilege in REDCap grants users the ability to perform numerous tasks: creating a role, adding users to the project, assigning users to a role, and setting an expiration date for users. Giving REDCap *User Rights* to a member of a project allows complete control such as an administrator would have. At UNC-Chapel Hill, we historically have not assigned *User Rights* to anyone other than REDCap administrators since it would allow them to delete data. Therefore, the responsibility of performing administrative tasks has fallen to REDCap administrators.

In order to provide the task management of renewing user access to the Principle Investigators and their project managers, we have developed new plugins which allow them to update their project users' expiration dates without needing to assign them REDCap *User Rights* privileges.

## Prerequisite Role

- **Principle Investigator (PI)** roles : pi\_data\_mgr, pi\_read\_export
- **Primary Contact (PC)** role : data\_mgr\_primary

The *Expiring* plugins look for users with the above roles and identify who has permission to manage project users' expiration dates. They may renew user access for those accounts expiring within this month or that have expired in the past 90 days. A PI role may renew user access for anyone on the team except their own. A PC role may renew anyone except themselves and the PI.

## Send Notification to PIs & PCs

First, we gather the `redcap_user_rights` table data to find users from the "Development" and "Production" projects whose expiration is in the past 15 days or next 30 days from the date of running the query. From the generated data, we send emails to PIs and PCs with links to the projects in which users are expiring. If the PIs or PCs have never logged in, the email is sent to username "at" standard UNC email server. These emails are sent on the 15th and 25th of each month, providing two reminders to PIs and PCs before user access expires. They will only receive one email with all project links even if they have multiple projects.

From: [redacted]  
To: [redacted]  
Subject: [redacted]  
Content-Type: text/html

Hi [redacted],

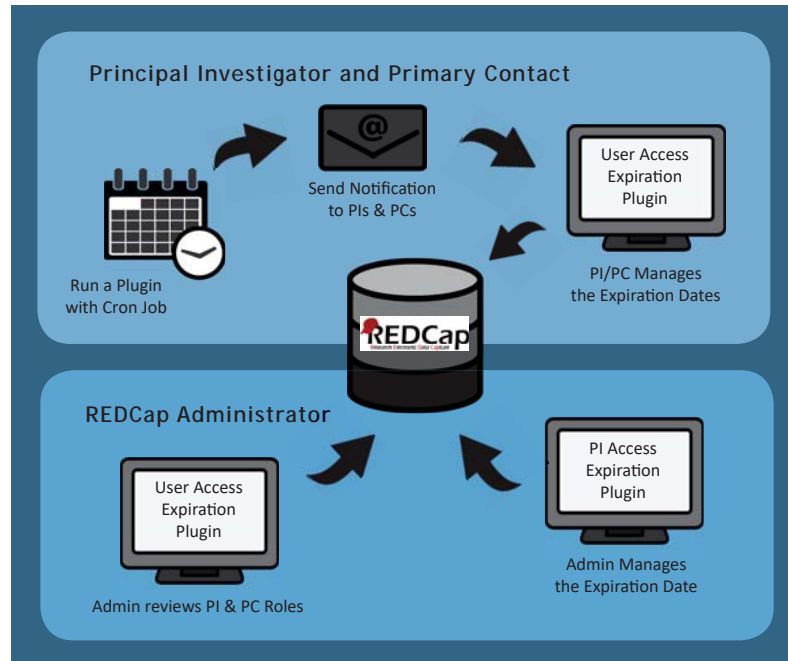
Some user permissions are expiring on your REDCap project(s). Click the link below to renew user access that will expire shortly.

[redacted]

https://[redacted]

You are listed as either the primary contact or PI on the project(s). Both the PI and the primary contact will receive this email. Using the table below, you can see who has been listed as PI and primary contact for each month.

You can extend user access permissions for those that either expire this month or have expired within the last 90 days. You can also renew permissions for up to a year. You cannot renew user access permissions. **Click on the "Let Expire" button, then the "PI Access Expiring" button, then the "PI Access Expiring" button.** The PI will send an email to the user(s) with the link to the project(s) and the expiration date. The PI will send an email to the user(s) with the link to the project(s) and the expiration date.



## PI/PC Manages the Expiration Dates

Principle Investigator and primary contact users will receive emails with the following link:

[https://\[REDCap URL\]/plugins/expiration.php?pid={project id}](https://[REDCap URL]/plugins/expiration.php?pid={project id})

The link from this email takes the PI/PC to the *User Access Expiring* plugin. The choices are "Let Expire", "Expire Today", "Renew 1 Year", or a specific date. Because they are required to renew annually, they may only pick dates within a year. They then choose the appropriate action and certify compliance with required HIPAA training. Selections are logged, so if they choose "Let Expire" or "Expire Today", those users will not be displayed in subsequent views for the next 32 days. The default view is "recently expired" and "expiring soon". They may select different time frames of either "expiring in 90 days" or "view all".

**User Access Renewal**

These people have rights to access this project and edit user expiration dates.

- Principal Investigator: Clarence Foster (jcfoster)
- Primary Contact: Jifree Pae (jpae)

Below is a list of team members for this project. Adjust any expiration dates in the New Expiration column, as desired. Then, click the "Update Expiration Dates" button to update the users. The date format is year-month-day.

NOTE: Please, disregard if you get a reminder email, when you already marked some permissions to expire. It is not necessary to mark them again for expiration. Those marked to expire will remain on the list, and (for now) will trigger the reminder email.

| Last Name | First Name | Role       | Expiration | New Expiration  |
|-----------|------------|------------|------------|---|
| Moultong  | Shawana    | data_entry | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Renew 1 Year                                       |
| Tsai      | George     | data_entry | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |

Total = 2

☐ By renewing these user permissions, I certify that they meet all the training requirements (HIPAA, CITI, etc.) as required by the IRB, if any, for access data in this project.

It is not necessary to provide documentation to TACC. Your internal documentation is sufficient.

## Admin Reviews PI & PC Roles

For the REDCap administrator, the *User Access Expiring* plugin displays a list to ensure the PIs and PCs are listed on every project with a user expiring within the month. This feature is included in the *User Access Expiring* plugin because it makes it easy to navigate among projects. If roles are missing on projects, this can easily be determined from the list, and the admin will add them.

## Admin Manages the Expiration Date

Those who are assigned PI and PC roles may manage their project users' expiration dates, but they cannot update their own expiration date. The PIs should renew PCs, while a REDCap administrator will update the PIs' expiration dates using the *PI Access Expiration* plugin.

[https://\[REDCap URL\]/plugins/expiration.php](https://[REDCap URL]/plugins/expiration.php)

This list shows the PIs and PCs who are expiring within a selected time frame, providing a way to review project activity to ensure they are still active while renewing PI access. The projects that are set to "Archived" or "Inactive" are not displayed. Development projects are reviewed separately to determine if they need additional assistance.

**PI Access Renewal**

Welcome Jifree Pae (jpae210)

Expired in Past 15 Days & Expiring in 30 Days

Below is a list of team members for this project. Adjust any expiration dates in the New Expiration column, as desired. Then, click the "Update Expiration Dates" button to update the users. The date format is year-month-day.

Total = 9

| Last Name | First Name | Role | Last Activity | Expires    | New Expiration  |
|-----------|------------|------|---------------|------------|---|
| Wong      | Shawana    | PI   | 2018-08-01    | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-07-31    | 2018-08-12 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-08-12    | 2018-08-12 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-07-31    | 2018-07-31 | <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year                                     |
| Chen      | Shawana    | PI   | 2018-07-31    | 2018-07-31 | <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year                                     |
| Chen      | Shawana    | PI   | 2018-08-01    | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-08-01    | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-08-01    | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |
| Chen      | Shawana    | PI   | 2018-08-01    | 2018-08-01 | <input type="checkbox"/> Let Expire <input type="checkbox"/> Expire Today <input type="checkbox"/> Renew 1 Year |

## Where and How to Get the Plugins

Go to [tracs.unc.edu/redcap-plugins-manage-users-expiration](https://tracs.unc.edu/redcap-plugins-manage-users-expiration)

OR

1. Go to [tracs.unc.edu](https://tracs.unc.edu)
2. Click on **Resources**
3. Click on **ShareHub**
4. Click on **Informatics**
5. Click to **Download** the "REDCap plugins - Manage Users Expiration"

Note: need to create an account and login





# Using REDCap to Stop the Data Chaos

Roya Hamadani, MFA, MPH, Lehigh Valley Health Network, Allentown, Pa.

The Health Advocacy Project (HAP) is a program designed to meet the social and economic needs of patients from Community Clinics a Lehigh Valley Hospital-17th St.

- College interns are trained to become Health Advocates (HAs) and serve average 3-4 months.
- HAs complete an Intake to identify patient's social needs.
- HAs refer patients to appropriate community resources.

To show the impact of the program, HAs must document

- All contacts (telephone and face to face) with patient
- All resource referrals made
- All contacts between patients and resources, when they occurred, and the result of those contacts (patients' self report)

In Year 1 our REDCap Project focused on collecting the data we needed, rather than aiding the HAs correctly collect and enter the data we needed. By the time HAs had mastered the work flow, their internships were almost over. And trying to analyze the data on the back end was...chaos.

We were able to identify common mistakes to inform our second project design in Year 2. We used the new features to reduce training time and errors, while increasing accuracy:

- Branching logic and piping through the series of forms for each client guide the referrals HAs make and the follow up questions they ask.
- Reports and Custom Dashboards allow us to identify common errors so that specific concepts can be quickly re-iterated as needed.

## USING BRANCHING LOGIC AND PIPING TO GUIDE BEHAVIOR

HAs should give resources based on location. However most HAs are from out of the area, and it takes time to learn what is available and where.

- Populating resources according to city saves training time, and prevents duplications.
- ▶ The HA chooses "Allentown" from the drop down menu on the Demographic form.
- ▶ If the city on the Demographics form is "Allentown" and the Intake form indicates the client has food insecurity, then food banks and pantries located in Allentown will appear on the Referrals Made form. For every resource the HA chooses, they are also prompted to enter the date.
- ▶ We also track # connections to resources and # satisfied clients per month. For that reason
- All the resources chosen and dates entered on the Referrals Made form will appear on the Follow Up forms to remind HAs to ask the patient if they have contacted the resource(s).
- Previous to this feature, HAs toggling between screens would often forget to ask about every resource.

## USING REPORTS TO CONTROL ERRANCY

- ▶ We use many quality check (QC) reports to keep HAs on schedule.
- Example: This report allows us to quickly find instances where follow up call was not attempted within the required 7 days of the first referral or service provided by HA.

## USING CUSTOM DASHBOARDS TO IDENTIFY SOURCES OF CONFUSION

- ▶ Custom Record Dashboards allow us to quickly see which cases are missing the required completed forms.
- Example: This dashboard allows us to quickly identify errors by number of instances and status of forms. Here we can see that Big Bad-Wolf is missing a completed Provider Update form.

Since using these features, training has become more efficient, HAs reach proficiency sooner, and reports are more accurate, thereby stopping the data chaos. (Now it's more of a slight muddle. Much more manageable.) The fight continues!

1 Mailing address: Street, include apt number if applicable, incl. homeless.  
(If the referral is for a child, indicate the contact person's info, name, and for all other contact information)  
First address value  
123 Little Pig Lane  
City  
Allentown

2 Food Insecurity: Allentown  
There are some community suggested resources. You are not required to use them appropriate for the client's specific needs. You may find other resources on 211. Do not give patient more than 3 food resources at one time.  
Date you referred to Allentown Area Ecumenical Food Bank  
04-01-2018  
Go to Contact? If Yes  
All contacted resource, patient satisfied  
All contacted resource, patient ineligible/lost to resource unavailable  
Allentown Salvation Army Food Pantry  
Catholic Charities, Diocese of Allentown Ecumenical Kitchen

3 Date of referral: 04-01-2018  
Allentown Area Ecumenical Food Bank  
Yes, using resource and satisfied  
Yes, planning to use resource  
Yes, ineligible  
Yes, put on waiting list  
No, too busy  
No, does not want service  
No, not comfortable contacting resource  
No, could not get through by phone  
Other (explain in notes)  
Yes, but dissatisfied  
HA contacted resource, patient satisfied  
HA contacted resource, patient ineligible/lost to resource unavailable

4 QC - 1st Week Follow Up - Open Cases

| CLIENT ID  | Date of First Referral or Service Provided by Resource | Date and time of First Follow Up (MM-DD-YYYY) | Completed (Yes/No) |
|------------|--|---|--------------------|
| 0000000001 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000002 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000003 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000004 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000005 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000006 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000007 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000008 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000009 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |
| 0000000010 | 04-20-2018   | 04-20-2018 08:04                              | Incomplete (N)     |

5 Dashboard displayed: Quality Check: Provider Updates

| CLIENT ID  | Resource     | Provider Update |
|------------|--------------|-----------------|
| 0000000001 | Big Bad-Wolf | Incomplete (N)  |
| 0000000002 | Big Bad-Wolf | Incomplete (N)  |
| 0000000003 | Big Bad-Wolf | Incomplete (N)  |
| 0000000004 | Big Bad-Wolf | Incomplete (N)  |
| 0000000005 | Big Bad-Wolf | Incomplete (N)  |
| 0000000006 | Big Bad-Wolf | Incomplete (N)  |
| 0000000007 | Big Bad-Wolf | Incomplete (N)  |
| 0000000008 | Big Bad-Wolf | Incomplete (N)  |
| 0000000009 | Big Bad-Wolf | Incomplete (N)  |
| 0000000010 | Big Bad-Wolf | Incomplete (N)  |

CURRENT PROJECT: 893 fields ▶ 8 forms ▶ 42 reports  
BRANCHED AND PIPED THROUGH 2 FORMS: 95

Captured over 21 months...

PATIENTS REFERRED TO RESOURCES: 240

REFERRALS MADE BY HAs: 997

SATISFIED PATIENTS: 153

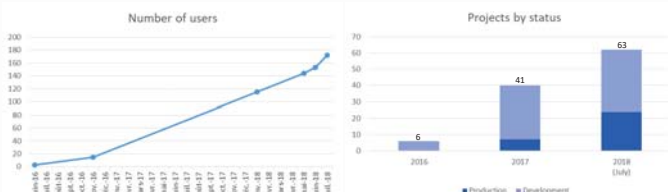
**Future Directions:** We will explore creating a patient portal (with login) to house the intake surveys and appointment information, integration with our EMR, and sending personalized resources to patients and families based on their responses to the intake questionnaires.

## REDCap at Institut Pasteur

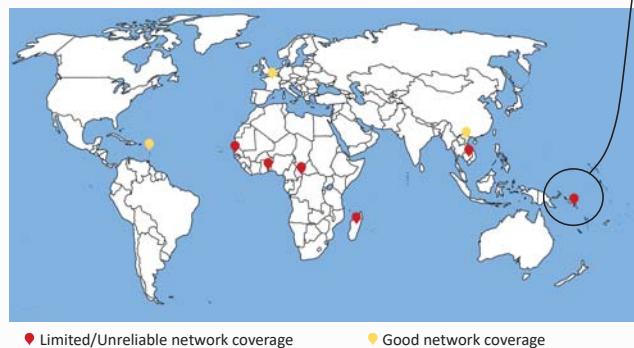
## Research areas



## REDCap indicators



## Our data collection areas



## Use Case ACT-Radical Study

# A comparison of two artemisinin combination therapies (ACTs) in combination with primaquine for radical cure of *Plasmodium vivax* malaria in the Solomon Islands.

## Study methods



## Data collect

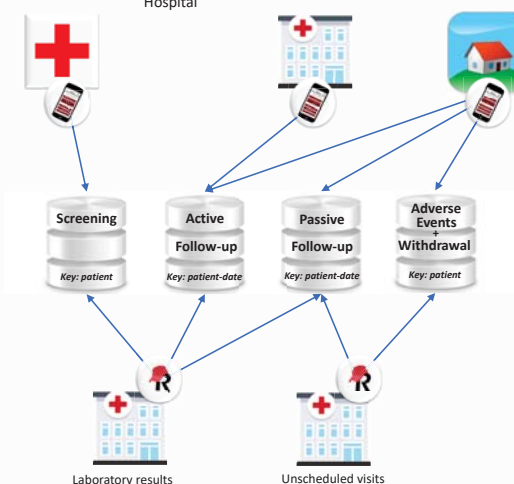


The diagram shows a horizontal timeline with time points D0, D1, D2, ..., D16. Below the timeline, four rows represent different stages of a study:

- Referral 1-2:** Represented by a red bar starting at D0 and ending at D1.
- Screening 3-4:** Represented by a blue bar starting at D1 and ending at D2.
- Enrollment 5:** Represented by a green bar starting at D2 and ending at D3.
- Followup 6:** Represented by a yellow bar starting at D3 and extending to D16.

### A multiple project approach

- ① Sick patient visits local health center
- ② Local health center contacts ACT-Radical regulator for possible relevant case
- ③ **Screening team** goes for patient initial assessment
- ④ **Screening team** brings back eligible patient to Good Samaritan Hospital
- ⑤ **Enrollment team** validates inclusion, patient is randomized and treated
- ⑥ **Follow-Up team** meets with patient at 15 different scheduled visits over the next 6 months



## Conclusion

Efficient use of multiple REDCap projects is a good way to address complex study designs. Regular data uploads are critical for day-to-day collection in a longitudinal setting, yet challenging when internet access is of poor quality. Emergency dumps and project logs provide robust backups.

## Technical challenges

- Staff is not computer-literate
- Poor and unreliable internet coverage
- Concomitant screening and enrollment by different teams on different mobile devices
- Lab results not available in real-time
- Integration of unscheduled visits in a longitudinal setting

## Challenges addressed

Patients are attributed a screening ID that should be reported when they are enrolled. Regardless, critical data from screening is collected again after enrollment.

To keep the possibility to enroll multiple patients simultaneously, the block-randomization list was prepared ahead of study and is not handled in REDCap.

Strict procedures were developed for project initialization, data collection and synchronization steps with data safety as first priority. Daily review of data allows for early detection of errors and rapid clarification requests.



# An Interactive Multimedia Consent Process Using a Website and Videos

Suzanne M. McCahan, PhD<sup>1,2</sup>, Chris Pennington, MS<sup>1</sup>, H. Timothy Bunnell, PhD<sup>1</sup>, Kathryn Blake, PharmD<sup>1</sup>

<sup>1</sup>Nemours Biomedical Research, Wilmington DE, and Jacksonville FL; <sup>2</sup>Jefferson Medical College, Thomas Jefferson University, Philadelphia PA

## INTRODUCTION

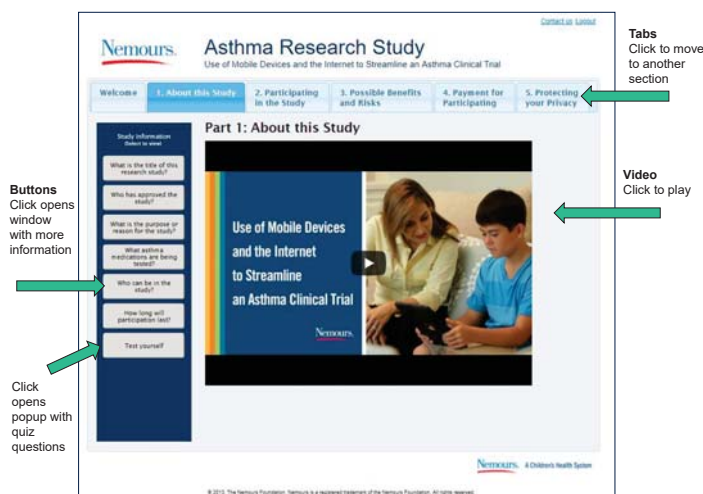
A pilot pediatric asthma clinical trial was performed to investigate novel methods for obtaining consent. Participants were randomized into two arms. In one arm, the parental permission/assent process was conducted via traditional means. In the other arm, the parental permission/assent process was delivered over the internet via a dynamic interactive multi-media format. This multi-media format included a website and videos. Participants' access to the multimedia material was controlled via username and password stored in REDCap and interaction with the multi-media materials was tracked and stored in REDCap. This pilot study was designed as a noninferiority study and tests if the multi-media format is not inferior to the traditional format.

## OVERVIEW OF STUDY DESIGN

- Two arms
  - LASST – traditional paper consent form
  - MICT – multimedia presentation of trial information and documentation of consent
    - Website with trial information
    - Consent documented in MyNemours (Nemours branded EPIC MyChart)
- Assessment for comprehension of consenting information
  - Parent and adolescent (12-17 yo) interviewed separately (voice recorded)
  - 17 item verbal questionnaire
    - Responses rated by two evaluators
    - Correct answer 3 pts; Partially correct answer 2 pts; Incorrect answer 1 pt

## PARTICIPANTS' WEBSITE EXPERIENCE

- Access to website controlled
  - Potential participants were given a username and password
  - Login credentials were stored in REDCap and accessed via API
  - Each entry into the website required a report of who was viewing the website (parent/guardian, child or other)
- Video (15 minutes total length)
  - Separated into 5 parts, each part was presented on a separate tab
- Side bar buttons
  - Click on button opened window with information about the study
  - Specific buttons were referred to in the video
  - Selected buttons changed color when referred to
- Quiz questions
  - Completion required before information on next tab could be viewed
  - Positive feedback for correct and incorrect answers given as each question was answered
- Final video section paused
  - Participants were instructed to complete the quiz questions for this section and then come back to video
- Participants were free to navigate back to review previous material and to return to the website



## DEVELOPMENT OF VIDEO CONSENT AND WEBSITE

- Office of Human Subjects Protection and Institutional Review Board
  - Provided feedback on video and script as they were developed
  - Approved waiver for:
    - Replacement of paper consent document with video and multimedia website
    - Having a person-to-person telephone interaction instead of a face-to-face interaction with the researcher
    - Documentation of informed consent electronically instead of using an ink signature on paper (EPIC and MyChart at Nemours were compliant with federal regulations)
- Consent video and website designed based on principles of human cognition and learning (sensory-modality view, coherence, signaling, redundancy and personalization)
- Web pages coded in PHP, JavaScript, CSS, HTML
- All activity (clicks) on website tracked; data was stored in REDCap via API
- Video files stored on YouTube (unlisted channel)

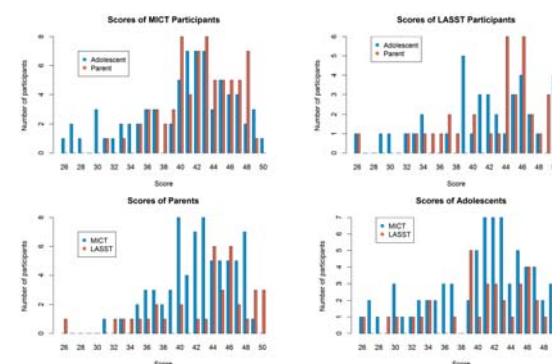
## PUBLICATIONS

- Antal H, Bunnell HT, McCahan SM, Pennington C, Wysocki T, Blake KV. A cognitive approach for design of a multimedia informed consent video and website in pediatric research. J Biomed Inform. 2017 Feb;66:248-258. PubMed Central PMCID: PMC5381728
- Blake K, Holbrook JT, Antal H, Shade D, Bunnell HT, McCahan SM, Wise RA, Pennington C, Garfinkel P, Wysocki T. Use of mobile devices and the internet for multimedia informed consent delivery and data entry in a pediatric asthma trial: Study design and rationale. Contemp Clin Trials. 2015 May;42:105-18. PubMed Central PMCID: PMC4450122

## ASSESSMENT SCORES

Assessment scores for participants in the MICT and LASST arms  
Highest possible score = 51; Lowest possible score = 17

|         | MICT   |            | LASST  |            |
|---------|--------|------------|--------|------------|
|         | Parent | Adolescent | Parent | Adolescent |
| Average | 43.1   | 41.1       | 43.7   | 42.1       |
| Std Dev | 4.09   | 5.98       | 5.85   | 6.13       |
| n       | 70     | 71         | 37     | 37         |



## USE OF VIDEO CONSENT AND WEBSITE

- 71 Participants signed consent to MICT arm
- 2 participants only had quiz answers tracked
- 1 parent only clicked 'Start'
- 1 parent didn't view website (only adolescent did)
- 4 adolescents didn't view the website (only parents did)
- 1 participant only indicated 'Other' viewed the website

Number of MICT participants who viewed the video

| Section of Video                | Parent | Adolescent |
|---------------------------------|--------|------------|
| 1                               | 62     | 59         |
| 2                               | 60     | 55         |
| 3                               | 60     | 56         |
| 4                               | 62     | 57         |
| 5                               | 61     | 56         |
| Viewed All                      | 59     | 52         |
| At least one section not viewed | 10     | 17         |

## ACKNOWLEDGEMENTS

We thank Kathleen Norton (Nemours Marketing and Communication) for her work on creation of the consenting video and design of the Consent Web Site; Yang Li, MS for her programming work; and Tim Wysocki, PhD and Holly Antal, PhD for their contributions to the development of the content and assessment. This work was supported by NIH/NHLBI grant 1R01HL114899 and the Nemours Foundation.



# A Linear Data Entry Workflow for REDCap and the WARRIOR Investigation

Philip Chase, BS<sup>1</sup>, Taryn Stoffs, MS<sup>1</sup>, Surya Prasanna, MA<sup>1</sup>, Prasad Lanka, MA<sup>1</sup>, Dileep Rajput, BS<sup>1</sup>, Tiago Bember Simeao, BS<sup>1</sup>, Stewart Wehmeyer, BS<sup>1</sup>, Mike Conlon, Ph.D<sup>1</sup>, Dr. Eileen M. Handberg, Ph D, ARNP-BC, FACC<sup>2</sup>, Dr. Andre Rogatko, PhD<sup>4</sup>, Dr. Rhonda Cooper-DeHoff, Pharm.D., M.S., FAHA, FACC<sup>2</sup>, Jane-Anne Norton, BS<sup>2</sup>, Brittney J Roth, MPH<sup>2</sup>, Dr. C Noel Bairey Merz, MD<sup>3</sup>, Dr. Carl J. Pepine, M.D., MACC<sup>2</sup>  
<sup>1</sup>UF Clinical and Translational Science Institute, Gainesville, Florida; <sup>2</sup>UF Health, Gainesville, Florida; <sup>3</sup>Smidt Heart Institute, Cedars-Sinai Medical Center; <sup>4</sup>Cedars-Sinai Biostatistics and Bioinformatics Core

## Problem

The WARRIOR Investigation is a pragmatic clinical trial of the effects of aggressive therapy in women with nonobstructive coronary artery disease. The trial was designed with a streamlined clinical workflow to proceed directly from consent, through eligibility assessment, randomization, data collection, recommendations for therapy, and delivery of prescriptions to the study pharmacy. This workflow requires strict enforcement of data collection rules to allow decision making and therapy.

REDCap is more permissive than the WARRIOR Investigation workflow. Data entry rules in REDCap's non-survey forms are not enforced. Required fields are not enforced. Data entry workflow can skip steps. Decision-making is not possible without all the required inputs.

## Solution

Force forms to be filled in sequence. Enforce data entry rules and required fields to progress through forms.

## Outcomes

Rules can recommend eligibility and RXes based on inputs from case report forms. Fewer retrospective data quality checks are required. Less missing data. Required configuration work is minimal. Software tools are generically useful.

## How we did it

Write a REDCap External Module.  
 Project-level activation, configuration, and form knowledge make the REDCap External Module framework perfect for the task.

Let project metadata and events drive the workflow.  
 Present forms in the order described in the Data Dictionary.  
 Present events in the order described in Define My Events tab.  
 Enforce the form's required field data.  
 Enforce the form's data constraints.

Use each form's *Form Completed* field as the gatekeeper.  
 Do not allow a form to be marked *Completed* if a required field is missing or a data entry constraint fails.  
 Require a form to be marked *Completed* to move to the next form.

Apply these rules in every view that allows access to a form.  
 Record Status Dashboard  
 Record Home  
 Data Entry Form

In production since February 2018

## By-products of the project goals

Auto-locking of forms on completion  
 Once the forms are completely filled in and the data quality checks are met, automatically locking a form is the natural next step. This feature is configurable by role so only study coordinators experience the automatic lock event.

Generically useful, fully configurable, free software  
 The software is fully configurable for use in any project on any REDCap system. It is available on Github and the REDCap Repo.

## Progress through an event's forms

## Honoring required fields

An attempt to save a form as completed will cause rechecks of data quality rules and field requirements.

## Record Home – Baseline incomplete

Completed forms have allowed access to *Eligibility*. As it is incomplete, *Eligibility* blocks access to *Randomization* and so on.

## How to get it

Linear Data Entry Workflow is released under an open source license. It's available at [https://github.com/ctsi/linear\\_data\\_entry\\_workflow](https://github.com/ctsi/linear_data_entry_workflow) and in Vanderbilt University's REDCap Repo.

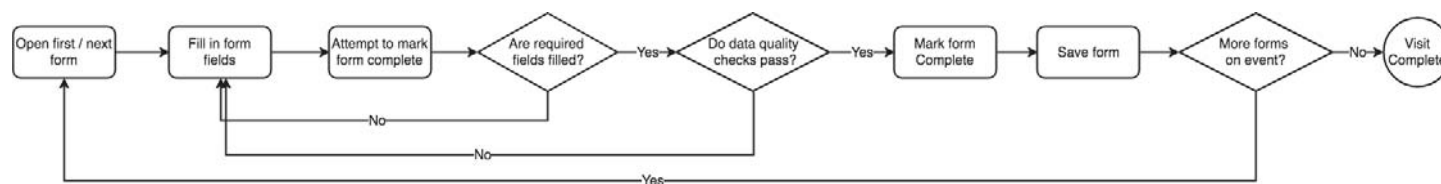
DOI 10.5281/zenodo.1341977

| Data Collection Instrument        | Baseline | Month 3 | Month 6 | Month 12 | Month 18 | Close Out |
|-----------------------------------|----------|---------|---------|----------|----------|-----------|
| Informed Consent                  | ●        |         |         |          |          |           |
| Demographics                      | ●        |         |         |          |          |           |
| Eligibility                       | ●        |         |         |          |          |           |
| Randomization                     | ●        |         |         |          |          |           |
| Medical History                   | ●        |         |         |          |          |           |
| Visit Data                        | ●        | ●       |         |          |          |           |
| Labs                              | ●        | ●       | ●       | ●        | ●        |           |
| Adverse Events                    | ●        | ●       | ●       | ●        | ●        |           |
| Pace Assessment Physical Activity | ●        | ●       | ●       | ●        | ●        |           |
| Close Out                         |          |         |         |          |          | ●         |
| Delete all data on event:         | X        |         |         |          |          |           |

## Record Home – Month 3 accessible

With *Baseline Visit Data* completed, *Month 3 Visit Data* becomes accessible.

## Typical Workflow



# Creative REDCap Integration Projects: Using REDCap to Solve Problems Beyond Data Entry

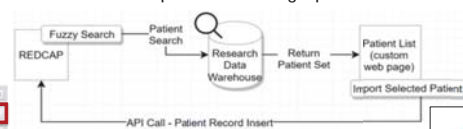
Adie Fridman, Edward Kowalewski, Brian Tep, Matthew McLaughlin, Harold Moyse, Mahendra Yatawara, Spencer Soohoo  
Research Informatics & Scientific Computing Core (RISCC) | Cedars-Sinai Medical Center | Los Angeles

## Non-DDP EPIC Data Interface



**Problem:** Inability for researchers to immediately pull demographics data from the EMR for patients who came in for their clinic visit and only their full name/date of birth were available.

**Solution:** We built a custom PHP script so users could type in the patient's name and perform a fuzzy search through REDCap to find the patient in our EMR. This function performs an API call to a Patient table in our Research Data Warehouse. A list of patients is returned based on the possible matches and renders a webpage with the list of matches. Users would then select the correct patient and click 'Update Record' to execute an API call to import and save the record back into REDCap with all of the patient's demographic information populated.



Technologies Used: PHP, Oracle SQL Developer, REDCap API

## Talend ETL for Tableau Displays

**Problem:** Researchers needed to visualize specific elements of their REDCap data in a quick and easy-to-understand dashboard in Tableau. However, the data feeding into the dashboard required a daily manual export to reflect any new data entered into REDCap.

**Solution:** Using the application Talend, we built a job to automate a daily API pull from REDCap with the Talend component 'tRest,' used to call a PHP function. The data is then inserted into an Oracle database which we subsequently connected to the Tableau dashboard.

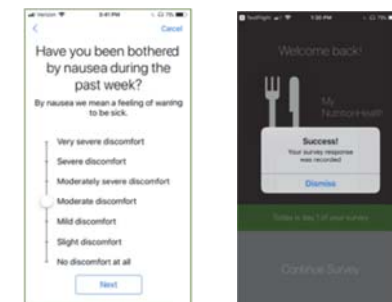


Technologies Used: Talend, Oracle SQL Developer, Tableau, PHP, REDCap API

## Dynamic Displays via ResearchKit/ResearchStack

**Problem:** Rather than using REDCap's Automated Survey Invite feature to schedule daily surveys to be sent, researchers wanted to create a user-friendly method to conduct surveys and collect daily responses.

**Solution:** We used ResearchKit (iOS)/ResearchStack (Android) and REDCap's API to create a custom mobile app. We wrote a script to dynamically pull survey questions built into the corresponding REDCap project and display them through the mobile app for participants to respond to. The responses were then stored and viewable through REDCap.



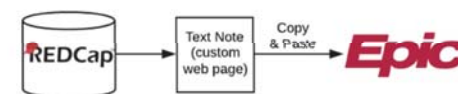

Technologies Used: ResearchKit/ResearchStack, REDCap API



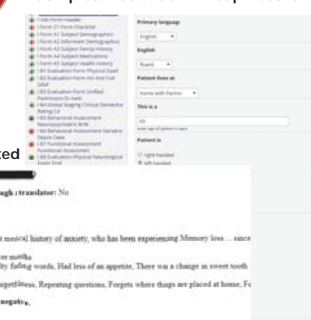
## Text Transformation for Physician Notes

**Problem:** Eliminate the need for double data entry into both the physician note in the EMR and the patient's REDCap record.

**Solution:** Using PHP and REDCap's API, we were able to render a custom physician note by concatenating strings and filling in values with previously entered patient data in REDCap. We used a REDCap project bookmark to call the PHP script and create a comprehensive text note which the physician could then easily copy and paste into the patient's electronic medical record.



### 1. Complete Patient's REDCap Record



### 3. Text Note is Generated

Referring/Consulting Physician: [Redacted]  
History taken from: patient  
The entire exam and history was done through a translator: No  
Primary language: English  
English: fluent  
Patient lives at: home with Partner  
HPI: This is a 65 left-handed female with past medical history of anxiety, who has been experiencing memory loss...  
Symptoms started: Symptoms progressed over months  
At onset: Got into a car accident, Had difficulty falling asleep, Had loss of an appetite, There was a change in event tooth  
Current symptoms include: Experiencing forgetfulness, Repeating questions, Forgets where things are placed at home, Feels the review of systems are otherwise negative,  
IADLs:  
Ability to use telephone: independent  
Shopping: independent  
Food preparation: independent  
Housekeeping: independent  
Laundry: independent  
Mode of transportation: independent  
Responsibility for own medications: independent  
BADLs:  
Feeding: independent  
Toileting: independent  
Clothing: independent  
Grooming: independent  
Maintaining continence: independent  
Bathing: independent  
Walking and transferring: independent  
Ability to handle finances: independent

### 2. Execute PHP Script by Clicking on REDCap Project Bookmark

| Link # | Link Label              | Link URL / Destination                          | Link Type     | User Access                 | Opens new window         | Append record info to URL |
|--------|-------------------------|---|---------------|-----------------------------|--------------------------|---------------------------|
| 1      | Generate Physician Note | https://riscs.com.edu/redcap/export_records.php | Advanced Link | All users<br>Selected users | <input type="checkbox"/> | <input type="checkbox"/>  |

Technologies Used: PHP, REDCap API

## Outcome

- We were able to incorporate the REDCap platform into more projects due to the ease with which we could use REDCap's API
- Automating these tasks allowed us to increase efficiencies by reducing non-value added tasks in research areas
- By successfully completing these creative projects, we were able to increase the userbase for REDCap



# A multi-language enrollment, data collection and tracking application in REDCap supporting a family strengthening intervention trial for refugee families in New England



Peter MacIsaac, MD, MPH, FRACGP, FACHI<sup>1</sup>, Rani Dalgin, M.S.W., M.Ed<sup>2</sup>, Jenna M. Berent, MPH<sup>3</sup>, Theresa Betancourt, ScD, MA3

<sup>1</sup> MacIsaac Informatics (formerly REDCap manager Hunter Medical Research Institute)  
<sup>2</sup> Boston College School of Social Work Research Services  
<sup>3</sup> Research Program on Children and Adversity, Boston College School of Social Work,

Study data were collected and managed using REDCap electronic data capture tools hosted at Boston College



Supported by NIMHD Grant R24 15860

Refugee youth are at increased risk for mental health problems compared to other youth in the United States. The Family Strengthening Intervention for refugee families uses a Community Based Participatory Research (CBPR) approach to strengthen community ties and bridge cultural barriers, while addressing the mental health needs of refugee youth and families through home visiting sessions.

300 families and several thousand individuals will be enrolled and assessed in the next phase of the trial.



The research assistants and intervention community health workers are drawn from Somali Bantu and Bhutanese Lhotshampa refugee communities in New England.

All data will be collected in the family homes on tablets using REDCap – without internet connection in real time

## Aims of Customized REDCap tool:

- A record for each family unit enrolled
- A record for each individual family member enrolled
- Demographic details on each participant enrolled

- The automatic creation of a unique family identifier and individual identifier that is customized to incorporate community membership, gender, and role of individual
- Randomization into group at the family level (intervention vs care-as-usual)
- Five sets of psychosocial batteries, incorporating a total of over 40 different scales, which will be administered at 3 time points
- Data & process tracking of status, workflow notes, and referrals throughout the 10 module intervention

## Technical challenges - strategies

- Users: 2 refugee communities, with 4 languages, adults and children – **multilingual extension**



## Multilingual

### Questions

|           |                                      |
|-----------|--------------------------------------|
| English   | In the past 30 days, how much d      |
| Nepali    | विगत ३० दिन भित्रमा तपाईंको बच्चालाई |
| Somali    | 30-kii maalmood ee ugu dambe         |
| Maay Maay | sodonk beri luso dhaafi meega j      |



- Use of structured IDs – **@DEFAULT concatenation (new concatenation extension not sufficiently functional)**

Other Action Tags  
@DEFAULT=[{onboarding\_arm\_1}  
{family\_number}-{gender\_number}-  
{order\_participant}]  
Learn about @ Action Tags or using Field Annotation

- Dealing with 2 subjects of interest – family & individual  
– **dual projects with shared linkage key based on project 1's family and participant record\_ids**  
– **automated registration of participant in project 2 with URL containing record\_id piping**

| Family Project |                      | Family members         |                          |
|----------------|----------------------|------------------------|--------------------------|
| Family ID      | Create family record | Register family member | Participant study record |
| 1 1001 Test    |                      |                        |                          |
| 2 2002 Mohamed |                      |                        |                          |
| 3 3003 Khassim |                      |                        |                          |
| 4 4004 Mugees  |                      |                        |                          |

| Participant Project        |                        | Participant         |                        |
|----------------------------|------------------------|---------------------|------------------------|
| Participant identifier     | Participant Enrollment | Participant Details | Participant Navigation |
| 1001.1.1 Peter Test - 12   |                        |                     |                        |
| 1001.1.2 Mohamed - 12      |                        |                     |                        |
| 1001.1.3 Jay Rivers - 12   |                        |                     |                        |
| 1001.2.1 Rani Dalgin - 12  |                        |                     |                        |
| 1001.2.2 Jane Woodley - 12 |                        |                     |                        |

- Complex form navigation – **end of form pop up “signposts” and navigation links**

Thanks - If you have answered all questions, you have completed the initial questionnaire for Rachael.

The next form will ask questions of the Rachael's career or careers.

- If all details completed, then mark form as **COMPLETE**
- If you have a question for the senior researcher mark form as **UNVERIFIED**
- If form is incomplete then leave as **INCOMPLETE** (this is the default setting)

Now Save and GO TO NEXT FORM

Form Status

Complete?

Save & Exit Form Save & Go To Next Form

- Hiding non-relevant forms for some participants – **Form Render Skip Logic extension**
- Enhanced record search – **Orca Search extension**

75 Refugee-Participant Records

| Participant ID | Family ID | Participant Name | Participant Age | Participant Gender |
|----------------|-----------|------------------|-----------------|--------------------|
| 1001.1.1       | 1001      | Peter Test       | 12              | Male               |
| 1001.1.2       | 1001      | Mohamed          | 12              | Male               |
| 1001.1.3       | 1001      | Jay Rivers       | 12              | Male               |
| 1001.2.1       | 1002      | Rani Dalgin      | 12              | Female             |
| 1001.2.2       | 1002      | Jane Woodley     | 12              | Female             |

- Reduction of cognitive load – **extensive use of piping and calculated fields**
- Handling of “fuzzy” age – **input options for date, month/year, year, estimated age –single field reconciliation**

What is your date of birth, or best information that you have?

[Date of Birth (mm-dd-yyyy)]  
[Month (mm) and Year of Birth (yyyy)]  
[Year of birth only (yyyy)]  
[Age to the year: if known e.g. (six) years]  
[Your best guess e.g. (six) years]

Age (known or estimated)

18

Age

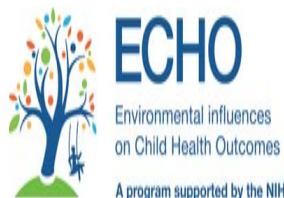
18

View equation

This is the consolidated age from each method

- Mobile app not used - **internet needed for real time function using mobile “hotspot”**
- Multilanguage extension “breaks” data dictionary - as leading “@” export limited to 255 characters – **hack to add \$ to start of each field via project XML edit.**
- Use of “ “ in text breaks csv output for data dictionary – **removed offending text and for extension developers to “escape” protected text.**
- Delivery of complex requirement using standard REDCap – **external support for in-house team**





# Improving Patient Enrollment Process using REDCap and HIE: The Generations Project-Environmental Influences on Child Health Outcomes (ECHO)

Dorota Gruber, DHSc, CGC<sup>1,2</sup>, Lorraine Verdade<sup>2</sup>, RN, Kelly Duarte<sup>2</sup>, Ashley Jones<sup>2</sup>, Aneesha Manji<sup>2</sup>, Elena Kowalsky, CCRC<sup>2</sup>, Kedar Radhakrishna, MD<sup>3</sup>, Ismael Rodriguez<sup>4</sup>, Rajani Julooru<sup>4</sup>, Shreya Sanghani<sup>4</sup>, John Chelico, MD<sup>4</sup>, Betty Diamond, MD<sup>5</sup>, Peter K. Gregersen, MD<sup>2</sup>, Eitan Kimchi<sup>4</sup>, Svetlana Kerman<sup>4</sup>, Darshan Shinde<sup>4</sup>



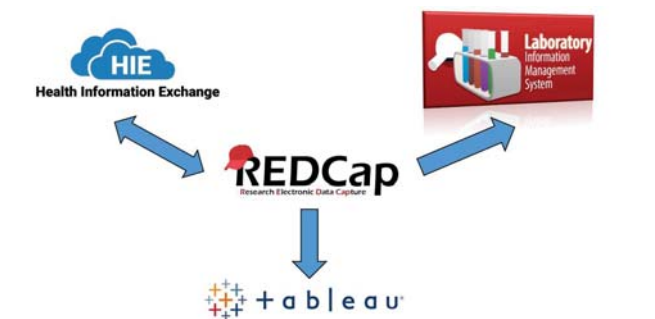
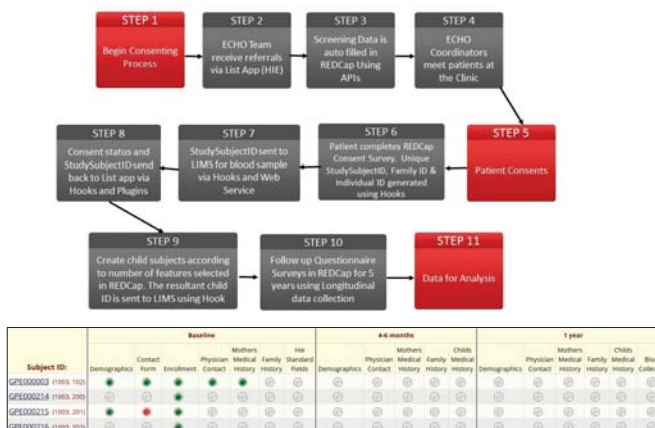
## Background

- Autism Spectrum Disorder (ASD) is reported to affect 1 in 67 live births in the United States. Several studies report 78% increase in ASD prevalence between 2002 and 2008.
- There are currently very few predictors of ASD and therapeutic approaches are inadequate. The current literature strongly suggests that the presence of maternal autoimmunity can have a profound influence on the neuro development of the child.
- The Generations Project-ECHO (GPE) cohort is one of the 35 cohorts participating in the ECHO Program funded by the NIH. The GPE is a prospective, population-based, longitudinal study of approximately 4,000 infants born at either Long Island Jewish Medical Center or North Shore University Hospital, and their mothers, recruited during the prenatal period over five years.
- The main goal of the GPE is to understand the contribution of in-utero exposure to maternal autoimmune and inflammatory factors to risk for neurodevelopmental outcomes in the offspring of mothers with evidence of these exposures.
- In effort to replace a tedious manual process, we developed a seamless integration between HIE, REDCap and LIMS (Laboratory information management system) using hooks, plugins and API's. The integration of multiple and varied sources of clinical information can provide tremendous benefits in the pre-screening and enrollment of patients. This resulted in securing the consent of higher numbers of subjects as its real-time monitoring and management services are able to quickly connect researchers with more potential subjects who would have been missed with less effective processes.

## Significance

- Such prospective longitudinal data supporting a role of the intrauterine environment on risk for ASD, will fundamentally alter our understanding of ASD pathogenesis and will lead directly to potential diagnostic approaches and strategies for disease prevention. Meeting recruitment, sample collection, and subject retention goals in the study of this magnitude could be challenging and requires novel approach utilizing various IT solutions.
- We report on our approaches to meeting these challenging goals for recruitment, sample collection, and follow-up, including the utilization of novel IT solutions.

## Project Workflow



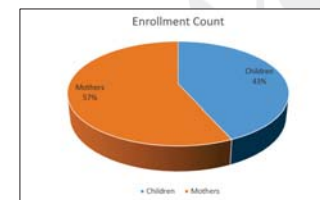
## ListApp(HIE) and REDCap

### ECHO REDCap Enrollment Form

## Results

### Enrollment

- Start Date April 1, 2017
- To date, there were 1037 participants enrolled into GPE: 588 mothers (ages 19-45) and 449 children



## Limitations and Proposed Solutions

### Limitations

- Enriching for autoimmunity
- Integrating ECHO-wide measures

## Conclusion

Seamless integration of REDCap and Health Information Management System (HIE) into the Generations ECHO operation allowed us to successfully initiate recruitment of our new cohort and to exceed our recruitment goals from the originally anticipated slow start up of 50 pregnant mothers to 150 within the first quarter of recruitment (588 mothers and 499 newborns enrolled within 1 year). It also allowed for timely sample collection and tracking. Similar solutions are being implemented by other active research studies at Northwell Health.

## References

2012. Prevalence of autism spectrum disorders—Autism and Developmental Disabilities Monitoring Network, 14 sites, United States, 2008. Morbidity and mortality weekly report. Surveillance summaries 61:1-19.
- Boyle, C.A., Boulet, S., Schieve, L.A., Cohen, R.A., Blumberg, S.J., Yeargin-Allsopp, M., Visser, S., and Kogan, M.D. 2011. Trends in the prevalence of developmental disabilities in US children, 1997-2008. Pediatrics 127:1034-1042
- Patterson, P.H. 2012. Maternal infection and autism. Brain, behavior, and immunity 26:393.
- Choi, G.B., Yin, Y.S., Wong, H., Kim, S., Kim, H., Kim, S.Y., Hoefler, C.A., Littman, D.R., and Huh, J.R. 2016. The maternal interleukin-17a pathway in mice promotes autism-like phenotypes in offspring. Science 351:933-939.
- Brimberg, L., Sadiq, A., Gregersen, P.K., and Diamond, B. 2013. Brain-reactive IgG correlates with autoimmunity in mothers of a child with an autism spectrum disorder. Mol Psychiatry 18:1171-1177.
- Estes, M.L., and McAllister, A.K. 2016. IMMUNOLOGY. Maternal TH17 cells take a toll on baby's brain. Science 351:919-920.

<sup>1</sup>Department of Pediatrics, Pediatric Cardiology, Cohen Children's Medical Center of New York; <sup>2</sup>Robert S. Boas Center for Genomics & Human Genetics, Feinstein Institute for Medical Research; <sup>3</sup>OCIO Information Services, Northwell Health; <sup>4</sup>Research IT & Informatics, Northwell Health; <sup>5</sup>Department of Autoimmune Disease, Feinstein Institute for Medical Research, Northwell Health

## Methodology/Schedule of Activities

| Week 10-27<br>(1st and 2nd Trimester)   | Week 28<br>(3rd Trimester)   | Postpartum: 4-6 months and 1 year  | Child 2-2.5 yrs   | Child 3-5-4 yrs  |
|---|--|--|---|--|
| <b>Prenatal care</b><br>Research Coordinator<br>OB/GYN Nursing Staff<br><b>Recruitment</b><br>Signing formal consent<br><b>Questionnaire (Baseline)</b><br>• Enrollment<br>• Demographics<br>• Medical hx<br>• Family hx<br><b>Sampling</b><br>• Blood (2nd Trimester)<br>(Plasma DNA Serum, RNA) | <b>Prenatal care</b><br>Research Coordinator<br>OB/GYN Nursing Staff<br><b>Sampling</b><br>• Blood (Plasma, DNA Serum, RNA)<br><b>Questionnaire (Baseline)</b><br>• Enrollment<br>• Demographics<br>• Medical hx<br>• Family hx<br><b>Sampling mother</b><br>Blood at one year (Serum) | <b>Hospital/Clinic/Home</b><br>Research Coordinator<br>Labor and Delivery<br>Nursing Staff<br><b>Questionnaire</b><br>• Development/ Autism risk scoring (PEDS and PEDS DM) and M-CHAT-R<br>• Contact info (update)<br>• Medical hx (update)<br>• Demographics (update)<br>• Family hx (update)<br><b>Questionnaire (update)</b><br>• Contact info (update)<br>• Demographics (update)<br>• Family hx (update)<br><b>Clinical/Dx testing for those who screen positive (Physician)</b><br>Behavioral Intake Assessment, ADOS-2, BASC3, Achenbach, WPPSI-IV, CBCL (Preschool) | <b>Home</b><br>Research Coordinator<br><b>Questionnaire (Coordinate)</b><br>• Development/ Autism risk scoring (PEDS and PEDS DM) and M-CHAT-R<br>• Contact info (update)<br>• Medical hx (update)<br>• Demographics (update)<br>• Family hx (update)<br><b>Clinical/Dx testing for those who screen positive (Physician)</b><br>Developmental Behavioral Intake Assessment, ADOS-2, BASC3, Achenbach, WPPSI-IV, CBCL (Preschool) | <b>Home and Clinic</b><br>Research Coordinator and Physician<br><b>Questionnaire (Coordinate)</b><br>• Development/ Autism risk scoring (PEDS and PEDS DM) and M-CHAT-R<br>• Contact info (update)<br>• Medical hx (update)<br>• Demographics (update)<br>• Family hx (update)<br><b>Clinical/Dx testing for those who screen positive (Physician)</b><br>Developmental Behavioral Intake Assessment, ADOS-2, BASC3, Achenbach, WPPSI-IV, CBCL (Preschool) |

## ListApp(HIE) and REDCap

### ECHO Subject Outreach Screen

| Feinstein Institute - Generations(ECHO) |                  |                   |     |            |            |              |   |        |            |              |
|---|------------------|-------------------|-----|------------|------------|--------------|---|--------|------------|--------------|
| For Review                              | Subject Outreach | Adv Search        |     |            |            |              |   |        |            |              |
| ID                                      | MRN              | Name              | Age | DOB        | ANC Date   | ANC Location | Provider                                      | Enroll | Appt. Type | Appt. Status |
|   | 653294           | Test/m10, Ene1    | 37  | 08-21-1960 | 06-12-2018 | 06-30-AM     | OBS GYN GENERAL/OUTPAT 270 05 76TH DO/DTH AVE | KAGAN  | AID        | Enroll       |
|   | 653249           | Test/m15, Ene15   | 36  | 08-21-1961 | 04-25-2018 | 06-30-AM     | OBS GYN GENERAL/OUTPAT 270 05 76TH AVE        | KAGAN  | Pregnancy  | Enroll       |
|   | 3019377          | BERRIOS, KRISTINE | 36  | 04-04-1982 |            |              |   |        | Pregnancy  | Enroll       |
|   | 3019377          | BERRIOS, KRISTINE | 36  | 04-04-1982 |            |              |   |        | Pregnancy  | Enroll       |





# DESIGN OF A VIRTUAL RESEARCH ENVIRONMENT FOR ADRENAL RESEARCH

M. Schulze<sup>1</sup>, J. Conway<sup>1</sup>, G. Eisenhofer<sup>2</sup>, S. Bornstein<sup>3</sup>, R. Müller-Pfefferkorn<sup>1</sup>, W. Nagel<sup>1</sup>, R. Grunzke<sup>1</sup>

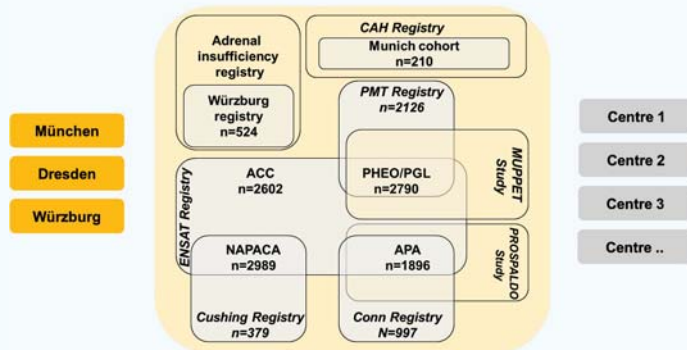
<sup>1</sup> Technische Universität Dresden, Center for Information Services and HPC, Dresden, Germany

<sup>2</sup> University Hospital Carl Gustav Carus, Institute of Clinical Chemistry and Laboratory Medicine, Dresden, Germany

<sup>3</sup> University Hospital Carl Gustav Carus, Department of Medicine III, Dresden, Germany

## Background

- The adrenal gland is the central organ of the human stress response system and plays a major role in stress-related diseases.
- The recently established collaborative research center CRC/TRR 205 "The Adrenal: Central Relay in Health and Disease" aims to understand both adrenal function and dysfunction.
- REDCap has been chosen as the VRE for the entire CRC.
- It will enable the efficient integration of the heterogeneous data sources such as new and existing patient, subject and animal model data sets, including their eCRFs, imaging and omics data.



Schematic presentation of the research environment including existing and proposed registry structures.

CAH: congenital adrenal hyperplasia, ACC: adrenocortical carcinoma; PHEO/PGL: pheochromocytoma / paraganglioma, APA: aldosterone producing adenoma, NAPACA: non-aldosterone producing adrenal adenoma

## Objectives

### Conversion of Excel Files to CDISC ODM

- To import existing studies into REDCap, we developed a tool that enables Microsoft-Excel-based studies to be converted to CDISC ODM (see column on the right).
- The tool has been utilized to import the Prospective Monoamine-producing Tumor study, including patient eCRFs (32 sheets, 2500 patients, 500 variables), genetic testing and tumor specimen related lab data that was previously kept in disparate Excel files.

### Publication-ready Plots

- To enable REDCap to produce publication-ready plots it needs to be expanded to include measurement unit support.
- A REDCap text entry field used for the value of a measurement will be linked with a dropdown menu to select the appropriate unit.
- This value-unit pair can then be used for plots, unit conversion and automatic determination of resulting units of calculated fields.
- Together with additional statistical functions such as hypothesis tests and survival analysis this will allow REDCap to produce publication-ready plots.

## A Simple Way to upload Excel Files to REDCap



REDCap  
Instrument  
Designation

Visit the GitLab: <http://bit.do/xlsx-xml>



## How to use it



# Optimizing REDCap for a Longitudinal Multi-site Medical Research Project (Cancer Registry) in Australia

Liman J<sup>1</sup>, Holland J F<sup>2</sup>

<sup>1</sup>Health Data Platform; <sup>2</sup>Cancer Research Program, Public Health and Preventive Medicine  
Monash University, Australia



BACKGROUND

REDCap is used by the Upper Gastrointestinal Cancer Registry (UGICR), a clinical quality registry that is managed by Public Health and Preventive Medicine, Monash University, Melbourne, Australia. A clinical quality registry collects health information on groups of patients to monitor the quality of care provided. The UGICR began in 2016 and collects data from patient medical records about diagnosis, treatment and outcomes of individuals with an upper gastrointestinal cancer (pancreatic, esophageal, stomach, bile duct or primary liver cancers) who are cared for at a participating hospital. This data is used to measure the quality of care provided by hospitals and report on areas where improvements could be made.

CHALLENGES

The UGICR receives monthly data extracts (in the form of MS Excel files) from the Victorian Cancer Registry (VCR) a government dataset and directly from hospitals. These data extracts are used to identify new potential participants for the registry. The UGICR uses an opt-out approach for recruiting participants. This approach includes sending an invitation letter to eligible potential participants, who then have two weeks to contact the registry if they wish opt out before they are formally recruited into the registry. If a potential participant is deceased at the time of checking registry eligibility they are automatically recruited to the registry.

A problem identified with the UGICR's method of processing of potential participants for the registry was that it relied largely on manual processes of data manipulation and data processing using MS Excel spreadsheets. These manual processes were not only time-consuming but that they also posed a risk to data integrity. For example, there was a risk of patient may receive the letter twice if a person had duplicate record that was not identified, or an invitation letter may be sent to the wrong address if contact details were entered into the wrong line in a spreadsheet

AIM

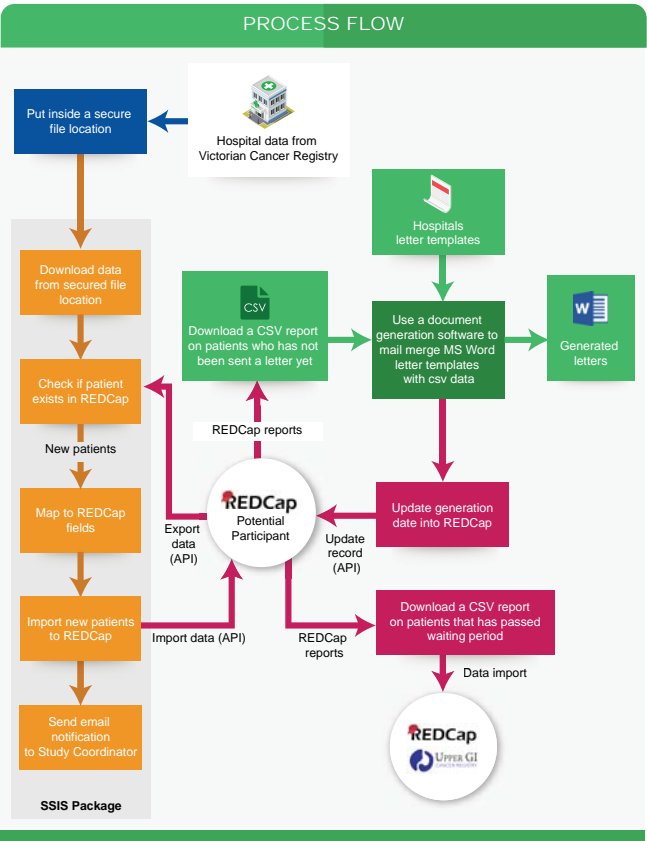
- To improve the efficiency and accuracy of adding new potential participants, from government cancer registry data and hospital data extracts by reducing the number of manual processes in managing new data.
- To integrate with existing document generation software to further streamline mail out processes and to automate record updates once a letter has been sent to improve data completeness and accuracy.

SYSTEM DESIGN

- A new REDCap Potential Participant project was created to replace the existing MS Excel master list of potential participants. This new REDCap project would be used to keep a single record for each potential participant identified to the registry and to record data related to eligibility screening and participant invitation mail outs.
- An SQL Server Integration Services (SSIS) package was developed to read the MS Excel file extracts received from the VCR, compare new data with the existing data from the REDCap Potential Participant project via API to filter out new patients. The SSIS package then transforms the MS Excel data for new potential participants to match the import template format, and imports the new patients into the REDCap Potential Participant project. The package is scheduled to run on regular basis.

SYSTEM DESIGN (cont.)

- A REDCap report can then be run to download a list of potential participants that require an invitation letter to be generated and sent. This downloaded CSV report file is used as an input to custom built document generation software. Once a batch of letters is generated, the software triggers the REDCap API to update the REDCap Potential Participant record for each potential participant with the 'Date letter sent'.
- Another REDCap report is also created to download list of patients which has passed the waiting period. This report is used as an import file to the UGICR's REDCap.



UPPER GI CANCER REGISTRY

The UGICR is supported by the Victorian Government, Pancare Foundation, Specialised Therapeutics Australia, Shire Australia, and Eli Lilly Australia

PROCESS COMPARISON

| Process   | OLD          |            | NEW                         |   |
|---|--------------|------------|-----------------------------|---|
|   | Process Type | Tools Used | Process Type                | Tools Used  |
| Receive new list of potential patients from VCR                               | Manual       | MS Excel   | Manual                      | Ms Excel  |
| Download and save a copy  | Manual       |            | Manual                      |   |
| Identify new patients   | Manual       | MS Excel   | Automated                   | REDCap Potential Participant project/ REDCap API/SSIS |
| Check patient eligibility   | Manual       | MS Excel   | Manual                      | REDCap Potential Participant project                  |
| Generate list of patients that need to be sent with letter                    | Manual       | MS Excel   | Semi Automated <sup>1</sup> | REDCap report   |
| Print and send letter   | Manual       |            | Manual                      |   |
| Update patient data to indicate letter has been sent and waiting period began | Manual       | MS Excel   | Automated                   | REDCap API  |
| Check if patient has passed the waiting period                                | Manual       | MS Excel   | Semi Automated <sup>1</sup> | REDCap report   |
| Prepare import file to main UGICR REDCap project                              | Manual       | MS Excel   | Semi Automated <sup>1</sup> | REDCap report   |

<sup>1</sup> Semi automated – a much less complicated manual task, e.g. clicking a button to download the report.

RESULTS

**Time Efficiency** – As time consuming manual tasks are automated or made simpler, the efficiency of adding potential participants to the registry has been improved.

**Streamlined Processes** – With the integration with existing document generation software with REDCap API, the process to generate letters has been made simpler and more streamlined.

**Data integrity** – The reduction of manual manipulation of data is expected to result in improved registry data integrity.

FUTURE DEVELOPMENT

- Automate the process of downloading the new MS Excel data files from the VCR.
- Create a new SSIS package that runs daily to check patient waiting period and automatically import new participants into REDCap UGICR Registry project when the waiting period has elapsed.
- Work with participating hospitals to set up automatic uploads of new potential participants to the REDCap Potential Participants project using a similar process to the VCR new participant process.

# REDCap Admin Dashboard

The REDCap Admin Dashboard is an External Module that provides a sortable table view of various reports on REDCap metadata (users, projects, etc). It includes 5 "default" reports that cover most basic information as well as some optional reports for less common use cases. Additionally, custom SQL queries can be easily integrated, allowing the Dashboard to report on any data or metadata stored anywhere in REDCap's database.



Institute for Clinical and  
Translational Science

Eric Neuhaus  
eric-neuhaus@uiowa.edu

Includes basic pie chart  
visualizations of project  
statuses and purposes  
system-wide.

## Admin Dashboard

Projects by User Users by Project Research Projects Development Projects All Projects Projects with External Modules Visualizations

Show/Hide Reports Export CSV File

### All Projects

List of all projects.

1 - 6 / 6 of 23 total rows 10

| PID  | Project Title               | Status      | Purpose                 | Creation Date | Last Logged Event Date | Days Since Last Event | Record Count |
|------|-----------------------------|-------------|-------------------------|---------------|------------------------|-----------------------|--------------|
| 992  | REDCap User Info            | Development | Research                | 2018-05-30    | 2018-06-01             | 82                    | 4435         |
| 1005 | 🔥🔥🔥🔥                        | Production  | Practice / Just for fun | 2018-06-28    | 2018-07-05             | 48                    | 210          |
| 999  | Example Project             | Development | Operational Support     | 2018-06-25    | 2018-07-12             | 41                    | 50           |
| 995  | ICTS Service List           | Archived    | Quality Improvement     | 2018-06-08    | 2018-07-20             | 33                    | 148          |
| 997  | Test Project, Please Delete | Development | Practice / Just for fun | 2018-06-08    | 2018-08-07             | 15                    | 30           |
| 1010 | Hello, REDCapCon!           | Development | Operational Support     | 2018-08-19    | 2018-08-22             | 0                     | 2018         |

Project titles link directly to project pages. Similar linking is available for a number of other field types (usernames, emails, etc) and can even be used on custom reports.

Export to CSV, JSON, or define your own custom delimiter. Include all results or filtered only.

Archived projects and projects marked for deletion have special formatting. They can also be filtered out by default via the module's configuration page.

Executive View optionally allows reports to be executed by non-admin users (whitelisted via module config). Link formatting is removed and exporting can be restricted.

Complex filtering supports a variety of operators such as greater/less than, AND/OR/NOT, wildcards, and regular expressions. (also 🍌 supports 🍌 emoji 🍌)

## Default Reports

- Projects by User** – List of users and the projects to which they have access.
- Users by Project** – List of projects and the users which have access.
- Research Projects** – List of projects that are identified as being used for research purposes.
- Development Projects** – List of projects that are in Development Mode.
- All Projects** – List of all projects.

## Optional Reports

- Login Credentials Check** – Reports to search for strings related to usernames/passwords in projects.
- Projects with External Modules** – List of External Modules and the projects they are enabled in.

## Custom Reports

Include your own **custom SQL queries** (SELECT only) and take advantage of Admin Dashboard's ease of access, complex filtering, special formatting, and export options

# Bridging the Communication Gap with the Holistic REDCap Human Subject Toolbox for Research Institutions

Theresa Baker, MS; Maxx Somers, MA; Warren Welch; Michael Wagner, PhD  
Cincinnati Children's Hospital Medical Center



## The Research Cycle:

- The Human Subject Tool box is an effort to encourage research teams to consider a more systematic approach and to consider the full scope of research projects when planning data capture and study management systems.
- REDCap's users have developed a variety of task specific tools to assist in various stages of the research cycle.
- A publicly available comprehensive systematic approach to research studies inspires confidence in researchers and clinical research coordinators, standardizes an approach to study management, and provides tools to manage researcher need in study management documentation.
- Cincinnati's CCTST REDCap purposes the REDCap Human Subject Toolbox as a tool to improve, standardize, and save time across an institution's study management workflow.

## Define the system: Human Subject Research

- Allows principal investigators to identify the appropriate REDCap tool for the research task.



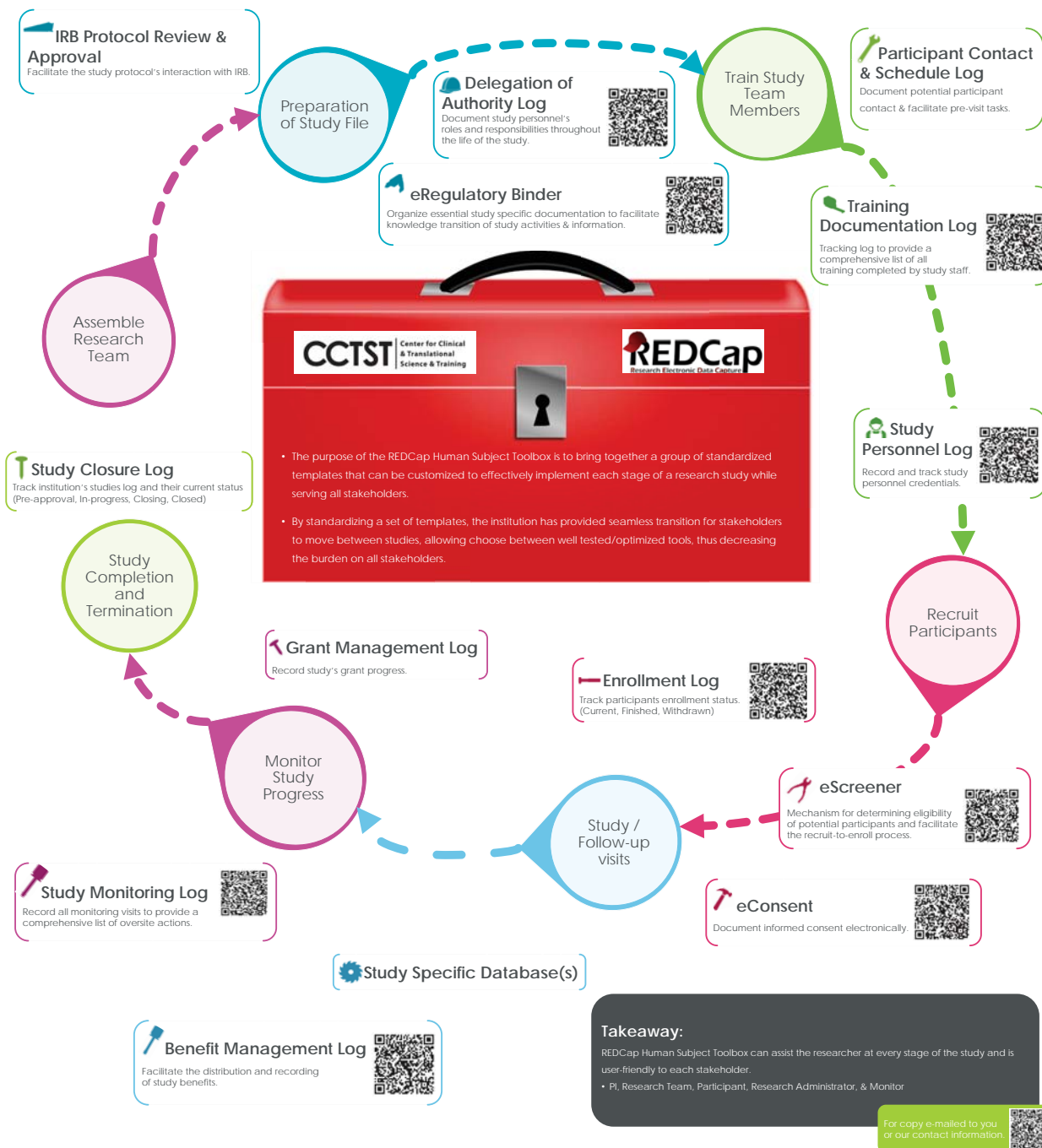
## Identify Stakeholders:

- Allows roles and responsibilities for the study to be assigned at any step of the process.
- Seamless transition between roles throughout the research cycle.



## Leveraging REDCap:

- Each step in the process is a possible leverage point for REDCap to effectively assist in the implementation of research studies.
- Many REDCap users successfully customize their databases to be study specific or to accommodate a study team's style. However, most institutions approach the study management as a research team's or administrator's silo and only overlap roles for verification or auditing.
- Often databases are developed without considering the whole system. By adjusting databases to accommodate the whole system, REDCap is able to facilitate the implementation of study protocol in a swift and accurate manner while saving institutions and studies financial AND resource capital.



## Takeaway:

REDCap Human Subject Toolbox can assist the researcher at every stage of the study and is user-friendly to each stakeholder.

- PI, Research Team, Participant, Research Administrator, & Monitor

For copy e-mailed to you or our contact information





Angelica Allen<sup>1</sup>, Li Huang MPH<sup>1</sup>, Sean Swindler<sup>2</sup>, Brenda Salley PhD<sup>2</sup>, Maren Wennberg<sup>1</sup>, Lemuel R. Waitman PhD<sup>1</sup>  
<sup>1</sup>Center for Medical Informatics and Enterprise Analytics, Department of Internal Medicine, <sup>2</sup>Pediatrics and Center for Child Health and Development  
 University of Kansas Medical Center, Kansas City, KS

## Introduction

The clinical processes and advanced testing provided by state autism centers often lie outside the routine workflow of commercial electronic medical records (EMR) and tailoring the EMR to these processes may lag behind other health system priorities. At Kansas, REDCap has been used to manage 1) family intake, assessment, and follow up for the autism center, 2) a healthy volunteer baby registry for developmental research (BabyLab), and 3) provide an environment to facilitate recruitment by integrating data for the KIDDRC from i2b2-based Data Repositories, EMR supplemental data regarding mother-baby linkage, and eligibility screening by the study teams.

## Autism Center Data Collection

**Background:** The Center for Child Health Development (CCHD) family intake, assessment, and follow-up data was previously stored in two databases: VELOS and REDCap.

**Goal:** Clinicians and researchers want one unified database for all CCHD data and to link this data to EMR data

## CCHD Data to REDCap

Created combined REDCap project to house data imported from VELOS with data originally collected in REDCap

- Manually mapped VELOS data to align with REDCap data import format
  - Imported 7,738 Records
- Instrument: 36 forms & 2 surveys
- 3,392 unique patients and 4,630 data collection fields
- 79 hours for REDCap Development
- 30 hours for Study team review & update

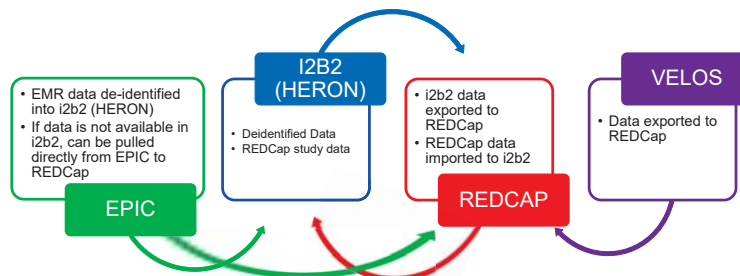
| Name Collection Worksheet  |  | WEEK 1 | WEEK 2 | WEEK 3 |
|--|--|--------|--------|--------|
| WEEK 1   |  |        |        |        |
| 1  | Initial Screening                          |        | ✓      |        |
| 2  | Referral                                   |        | ✓      |        |
| 3  | Scheduling                                 |        | ✓      |        |
| 4  | Insurance Verification                     |        | ✓      |        |
| 5  | CCD - Patient Information - (HPI)          |        | ✓      |        |
| 6  | CCD - Chief Complaint & Diagnostic Summary |        | ✓      |        |
| 7  | CCD - Medication Summary                   |        | ✓      |        |
| 8  | CCD - Allergy Information                  |        | ✓      |        |
| 9  | CCD - Social History                       |        | ✓      |        |
| 10   | CCD - Review of Systems                    |        | ✓      |        |
| 11   | CCD - Physical Examination                 |        | ✓      |        |
| 12   | CCD - Laboratory Results                   |        | ✓      |        |
| 13   | CCD - Radiology Information                |        | ✓      |        |
| 14   | CCD - Immunization Information             |        | ✓      |        |
| 15   | CCD - Patient Signature                    |        | ✓      |        |
| Blank Space for Office Use (Patient Development & Quality Use)             |  |        |        |        |
| Worksheet Copyright © 2010 by Center for Patient Development & Quality Use |  |        |        |        |

| Reports  | Full Screen |
|--|-------------|
| 1 DIV  |             |
| All Patients (Alphabetical by last name)         |             |
| Arfene Trial                                     |             |
| CCD Intake Report - Pending Intake Screenings    |             |
| CCD - Pending to Be Scheduled                    |             |
| All Patients Scheduled                           |             |
| Insurance Report                                 |             |
| Insurance Verified                               |             |
| Completed P#                                     |             |
| Foster Care-Agency Report                        |             |
| Patients Unsuccessfully Contacted                |             |
| P#s by Appointment Date                          |             |
| Test Complete P#s for invitation after migration |             |
| NEW Insurance Verified                           |             |
| Patient List                                     |             |

### Data Collection Forms Assigned to 3 Visits Longitudinally

## Clinic Staff Use REDCap Reports to Track Patients

## Integrated CCHD Data into i2b2 Data Repository (HERON)



- Data from REDCap was integrated into the de-identified i2b2 data repository (HERON) which also contains data from the EMR and other patient registries
- Each record in the REDCap project has an MRN associated with the patient. This MRN is used to link the patient to the EMR data
  - During the HERON ETL process the MRN is masked and each patient is given a unique de-identified number visible for HERON end-users
- All CCHD REDCap fields marked as “identifiers” are not brought into HERON

Choose a Project

Project: HERON Table Rock (data through April 2018) Go

HERON Table Rock (data through April 2018)  
REDCap i2b2 project 19

## HERON Users May Choose REDCap to Search REDCap Data Alongside EMR Data

[illegible]

CCHD Data Collection Forms Available as Folders in HERON

Autism Data Collection Fields from REDCap are Available in HERON

## BabyLab and Subject Recruitment

Expand and provide access for KIDDRC investigators to a pediatric clinic registry for recruitment of typically-developing (TD) participants.

- I2B2 (HERON) allows users to identify newborn infants based on specified criteria
- Mother and infant records can be linked using the data warehouse and EMR
- Infants newly presenting in the system from i2b2 (HERON) are loaded into REDCap HERON Master Database
- Combine newborn infant data from multiple sources into a unified REDCap Master Database



## Child Psychology Recruitment

Expand, maintain, and provide access to HERON and the  
Frontiers Participant Registry for investigators to:

- Identify eligible subjects defined by case, control and geographic areas
- Investigators uses REDCap to manage subject screening
- Investigator uses REDCap to manage research data collection

[illegible]

### HERON (i2b2) Query Identifying Patients with Autism

## Future Work

- EPIC integration for CCHD initial Intake and Patient Information Form
- EPIC import into REDCap using FHIR for immediate availability.
- Provide researchers with patient's upcoming scheduled appointments via Clarity or FHIR

## Acknowledgements

This work was supported by a KIDDRIC grant and CTSA grant from NCATS awarded to the University of Kansas for Frontiers: University of Kansas Clinical and Translational Science Institute (# UL1TR002366). The contents are solely the responsibility of the authors and do not necessarily represent the official views of the NIH or NCATS.

[Expressing observations from electronic medical record flowsheets in an i2b2 based clinical data repository to support research and quality improvement.](#)

AMIA Annu Symp Proc. 2011;2011:1454-63. Epub 2011 Oct 22.

Serving the enterprise and beyond with informatics for integrating biology and the bedside (i2b2).

Murphy SN, Weber G, Mendis M, Gainer V, Chueh HC, Churchill S, Kohane I.  
J Am Med Inform Assoc. 2010 Mar-Apr;17(2):124-30. doi: 10.1136/iamia.2009.000893.

# Diseases Registries & REDCap at KFSH&RC

## Epilepsy Registry - Example

Saleh Al-Ageel

### BACKGROUND

Disease registries is a powerful tool that can drive significant practice change, improve the health of the patients, and over time to increase our understanding about the disease.

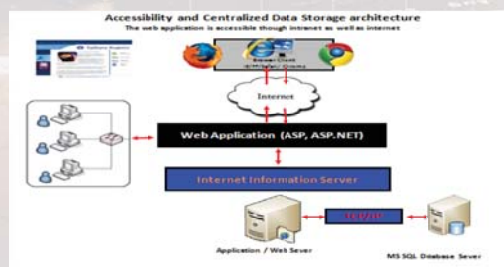
King Faisal Specialist Hospital & Research Centre (KFSH&RC) has been alerted to the importance of the Disease registries for that reason Registries Core Facility (RCF) established in year 1989 in the Department of Biostatistics, Epidemiology and Scientific Computing (BESC), which is in charge of setting up, maintaining, and development of hospital-based registries. It contains 13 registries, including Epilepsy Registry.

### EPILEPSY REGISTRY

In 1999, the Department of Neurosciences and the BESC collaborated to establish the Epilepsy Registry. Major aims of this program are to collect, analyze and disseminate accurate and timely data of patients referred to the KFSH&RC, Riyadh. Pertaining to their demographics, medical history on risk factors, diagnosis, treatment and outcome to the researchers and health care providers.

### SOFTWARE USED BEFORE REDCap

Microsoft Internet Information Server (IIS) was used to store and manage the registry data. The centralized web-databases can be accessed through the Internet from anywhere. The registry software are designed and developed in-house by the BESC. Access to the registry data is password protected and is restricted to an unauthorized access.



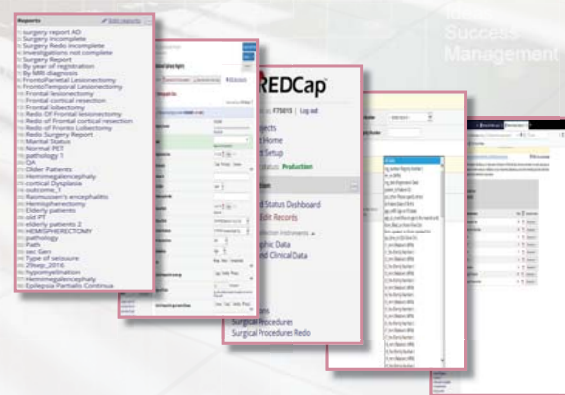
### WHY WE CHOSE THE REDCap

- Access to REDCap is authenticated
- Secure hosting and regular data backups
- Allows multi-site access
- Researchers can build databases rapidly
- Importing data from different resources
- Export data to a variety of statistical analytics packages

### DEVELOP REDCap DATABASE FOR THE EPILEPSY REGISTRY

- Started the development of the epilepsy registry using REDCap data capture software November 2014.
- The data collection instruments are:
  - Demographics data
  - History and clinical data
  - MRI
  - PET
  - Medications
  - Surgical procedures
- Tested the new system by entering some data.
- Imported the registry data from the old system to the new REDCap software.
- Moved to production on July 2016.

### EPILEPSY REGISTRY WITH REDCap



### CONCLUSIONS

- REDCap is a good choice for the registry.
- REDCap is less dependent on programmers.
- Easy to create an immediate simple reports.
- Easy to give a user's access with different privileges.





# CTSI Pilot Management System

Christine Zeller: CTSI Pilot Program Manager, Mark Oium: CTSI REDCap™ Administrator

## Background

The CTSI of Southeast Wisconsin has offered pilot grants since our inception in 2008. In the beginning the program was managed mostly through emails between CTSI staff, the PIs, and potential reviewers – gathering proposals from PIs, finding reviewers and processing their reviews, notifying of award statuses, etc.

Until 2014 we mainly used REDCap to collect Progress Reports for those PIs that were awarded. These Progress Report projects would then be copied for the next cycle's awardees.

As our Pilot Program grew, so did the number of proposals that we needed to process annually. As a result, the burden and complexity of managing the Program became so great it was difficult to maintain our cycle's timeline. There was some resistance to exploring ways REDCap could make Pilot administrative tasks more efficient and so the full benefits of REDCap remained untapped. Instead, projects were copied from year to year rather than adopting a longitudinal model. As the number of projects – and redundancy – increased, becoming unwieldy, I was finally able to convince management to consolidate into 1 main system.

The system proved so successful we adapted it for other institutional seed grant programs and have shared with our consortium partner CTSA institutions.

## Objective

To develop a comprehensive system that allows for yearly proposal submission, multiple, integrated reviewer submissions, progress reporting once awarded, all in one REDCap project that will greatly reduce the administrative overhead associated with managing a large and growing program.

## Acknowledgements

*The project described was supported by the National Center for Advancing Translational Sciences, National Institutes of Health, Award Number UL1TR001436. The content is solely the responsibility of the author(s) and does not necessarily represent the official views of the NIH.*

## Two Connected REDCap™ Projects

### CTSI Pilot Reviewers

Reviewer project is populated yearly prior to the Pilot cycles. Each new record receives a survey asking if they are willing to be a reviewer for the upcoming CTSI Pilot cycle and how many proposals they are willing to review.

| Instrument name                       | Fields | View PDF | Enabled as survey       |
|---------------------------------------|--------|----------|-------------------------|
| Contact List                          | 21     |          | <button>Enable</button> |
| CTSI Pilot Reviewer Invitation Survey | 11     |          |                         |
| Participation                         | 11     |          | <button>Enable</button> |

### CTSI Pilot Management System

Pilot project uses a public survey link for the Intent to Apply submission. If accepted, a unique and customized Grant Application survey is sent and completed by the applicant. Potential Reviewers are then selected based on area of expertise and asked to disclose any Conflict of Interest. Suitable Reviewers are then sent the full Reviewer scoring survey with a PDF of the Grant Application attached via a hook. Scores are then compiled & calculated automatically within REDCap. Awardees then continue to use REDCap to submit pre-award requirements and the program manager uses REDCap to track these submissions. From there post-award Progress Report surveys are collected.

| Instrument name        | Fields | View PDF | Enabled as survey       |
|------------------------|--------|----------|-------------------------|
| Intent to Apply        | 94     |          |                         |
| LOI Approval           | 4      |          | <button>Enable</button> |
| Grant Application      | 302    |          |                         |
| Aims and Objectives    | 28     |          | <button>Enable</button> |
| Admin Reviewer Request | 53     |          |                         |
| Reviewer Request 1     | 9      |          |                         |
| Reviewer Request 2     | 9      |          |                         |
| Reviewer Request 3     | 9      |          |                         |
| Reviewer Request 4     | 9      |          |                         |
| Reviewer Request 5     | 9      |          |                         |
| Reviewer Request 6     | 9      |          |                         |
| Application Admin      | 38     |          | <button>Enable</button> |
| Study Team             | 1      |          |                         |
| Reviewer 1             | 41     |          |                         |
| Reviewer 2             | 38     |          |                         |
| Reviewer 3             | 38     |          |                         |
| Reviewer 4             | 38     |          |                         |
| Award Status           | 32     |          | <button>Enable</button> |
| Regulatory Admin       | 36     |          |                         |
| Initial Check-in       | 17     |          |                         |
| Budget Check-in        | 11     |          |                         |
| Benchmark              | 385    |          |                         |

## REDCap™ Hooks Used

**redcap\_data\_entry\_form** – javascript is used to parse the selected text of sql dropdowns when selecting a specific reviewer on a record

**redcap\_save\_record** – parse data from certain instruments and send survey invitations with compiled attachments about the proposal to selected reviewers

**redcap\_survey\_complete** – used to send confirmation emails to multiple people with the completed survey pdf attached

## Results

In 2017 we created an innovative method for the Pilot proposal review process which allowed us to enhance our Reviewer Database and link it to our online application system using REDCap. This resulted in administrative efficiencies such as: the ability to generate automated reminders to those who had not yet completed the review; increased accuracy in eliminating manual compilation; improving the quality of the feedback by requiring comments for each criterion score; ability to generate instant and accurate reports and score calculations. We also were able to improve the number and quality of proposal reviews. For the first time we successfully obtained at least three reviewers per proposal who were experts in the field while at the same time screening for Conflict of Interest. This system also enabled us to efficiently track review submissions using a new dashboard tool (Tableau), with an outcome that 100% of all 120 assigned reviews were returned by deadline. The system also allowed us to maximize our reach with experts across the country, making it easy for all to conduct the reviews online. The 120 reviews were conducted by 91 individuals across 23 different institutions; 56% of reviews were conducted by reviewers at institutions other than MCW and all but 6 proposals had at least one external reviewer. We evaluated this new review process and in addition to the measurable improvement in administrative efficiency, 90 out of 91 Reviewers felt the online system worked well for them.



THE UNIVERSITY  
of EDINBURGH



UNIVERSITY OF  
BIRMINGHAM



UNIVERSITY OF  
WARWICK

WWW.GLOBALSURG.ORG

# CROWD-SOURCING SURGICAL DATA



Riinu Ots, Thomas M. Drake, Catherine A. Shaw, Stephen R. Knight, Kenneth A. McLean, Roseline Antai, Cameron J. Fairfield, Ewen M. Harrison +  
GlobalSurg Collaborative

Contact: R.Ots@ed.ac.uk or enquiry@globalsurg.org

## INTRODUCTION

GlobalSurg was established to represent practising surgeons from around the world and support collaborative international research into surgical outcomes by fostering local, national and international research networks.

### GlobalSurg 3

*Quality and outcomes in global cancer surgery:  
a prospective, international cohort study*

Any hospital anywhere in the world

4-week data collection periods between April & October 2018

All consecutive patients undergoing surgery for breast, gastric or colon cancer

PubMed citable authorship for all collaborators

## REDCAP ACCESS:

2000+ USERS  
800+ DAGS

### REGISTRATION (PUBLIC SURVEY)

Up to 3 team members, must submit one registration form per team.

Admin instrument for:

indicating duplicates (based on ORCID IDs, marked by a CRON-RScript);  
curating new hospitals (if selected: "My hospital is not listed");  
any other administrative notes based on email correspondence.

Records - REDCap API + R  
DAGs and User Rights - SQL

### AUTHORSHIP

Curated copies of **Registration** forms (i.e. the public survey). Record IDs in **Authorship** are a subset of record IDs in **Registration**.

One Data Access Group (DAG) per hospital, e.g. gb\_edin\_royalinf.

Displaying Data Access Group: **gb\_edin\_royalinf**

Displaying record: Page 1 of 1 "1" through "2" 2 of 2 records
 

ALL 22 0 records per page

Displaying: Instrument status only | Lock status only | All status only

| Record ID  | Registration (inst only) | User collection | Admin |
|--|--------------------------|-----------------|-------|
| 1. Team 01, collecting from 2018-04-02 to 2018-04-02, Riinu Ots, Ewen M. Harrison, Catherine A. Shaw |                          |                 |       |
| 2. Team 02, collecting from 2018-04-02 to 2018-04-02, Riinu Ots, Ewen M. Harrison, Catherine A. Shaw |                          |                 |       |

### REGISTRATION VIOLATIONS

Collaborators changing hospitals (common for trainee surgeons/residents).  
Team members registered separately or same member on multiple registration forms (which would have been marked as a duplicate).  
Etc.

## TAKE HOME MESSAGE

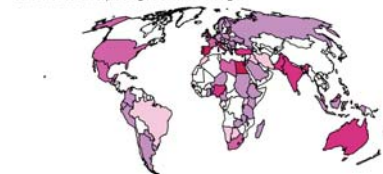
An intricate yet intuitive set-up of interlinked **REDCap projects** and **Shiny apps** can be used to globally crowd-source patient-level surgical outcomes data.

REDCap

Shiny  
by RStudio

DATA.GLOBALSURG.ORG

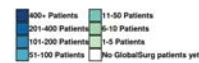
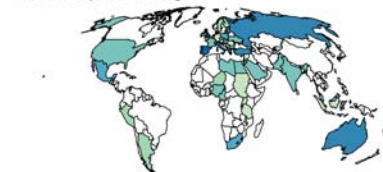
Current number of hospitals registered for GlobalSurg 3



Map updated: 2018-08-15

Figure 1: Current number of hospital registered for GlobalSurg 3 (updated 15-August 2018).

Current number of patients in GlobalSurg 3



Map updated: 2018-08-15

Figure 2: Current number of patients in GlobalSurg 3 (updated 15-August 2018).

## MONITORING AND EVALUATION

86

Countries



447

Hospitals



2036

Surgeons and researchers



3065

Patients



1822

Patients' data completed



15-Aug 2018

Numbers updated



Figure 3: Live dashboard from [data.globalsurg.org/numbers](https://data.globalsurg.org/numbers) (R Markdown Dashboard + RStudio Connect).

### DATA

Teams in different DAGs: e.g. gb\_edin\_royalinf\_01, gb\_edin\_royalinf\_02

Real-time execution of 57 Data Quality Rules.

~100 variables per patient (depending on cancer type), 5 instruments (including 30-day outcomes).

### VALIDATION

One independent validator per hospital, case ascertainment + accuracy (based on a subset of variables).

### NATIONAL LEADS

Country, Name, ORCID ID

### NATIONAL LEADS APP

Monitor Registrations and Data collection at hospitals from your country.  
Password protected - not public like the main Live Dashboard.  
Assign Hospital Leads from registered Teams.

### HOSPITAL LEADS

Country, Hospital, Name, ORCID ID

### HOSPITALS

A dynamic and curated list of hospitals that have taken part in any of our studies (~800 hospitals).

For example:

Record ID: 2080038

Country: United Kingdom

ISO2: GB

City: Edinburgh

Hospital: Royal Infirmary of Edinburgh

DAG: edin\_royinf

208 is UK's Globalsurg country identifier, 0038 is n-th hospital from this country in our list

Country names pulled from the Countries project

We use these 2-letter codes in the DAG label, e.g. this listing becomes gb\_edin\_royinf

"city\_hospital", max 12 characters (as need to add gb\_ and team ID, e.g. \_01)

### COUNTRIES

A list of 217 countries.

For example:

Globalsurg country unique identifier (Record ID): 208

Country: United Kingdom

ISO2: GB

HDI 2016: 0.909

HDI rank 2016: High

ADD NEW HOSPITALS



# For women who are positive for human immunodeficiency virus and children who are born, Integration of clinical information and construction of follow-up system using REDCap

## National Center for Global Health and Medicine



KOJI Kitajima<sup>3</sup>, YASUHARU Sasaki<sup>3</sup>, HIROSHI Ohtsu<sup>2</sup>, MIZUE Tanaka<sup>1</sup> NCGM

1), Department of pediatrics 2), Department of Clinical Study and Informatics, Center for Clinical Sciences 3), JCRAC Data center, Department of Data science, Center for Clinical Sciences

### Introduction/protocol

The rate of mother-to-child transmission from HIV-infected mothers is considered to be about 30%. In 1994, a mother-to-child transmission prevention protocol consisting of preventive administration of anti-HIV treatment directed to mothers, optional caesarean section and zidovudine (AZT) for children was established, and the mother-to-child transmission rate in Japan increased to an extremely low level of 0.5%.

However, there are few reports of long-term follow-up of infected or infected neonates born to HIV-positive mothers or long-term effects of maternal HIV infection on the growth and development of the body.

In the case of infected infants, because there is continuous medical treatment, it is possible to grasp the long-term prognosis, but in non-infected children there is no stipulation in the follow-up period, the median observation period is as short as 2 years, accurate long-term prognosis is grasped. It was difficult. On the other hand, deformity and SIDS (sudden infant death syndrome) frequently occur in uninfected children, and it is necessary to further study the influence of maternal HIV infection and antiviral drugs. In addition, about 13% of women infected with HIV are infected, which is a small number. According to the National Research Report on HIV / AIDS (2014), it was found that 857 cases of HIV pregnancy had occurred by the end of 2013.

Although women have life events such as pregnancy and childbirth, although there is a physical difference, in Japan the prognosis of the infected women is hardly elucidated and more precisely born from HIV female and HIV positive pregnant women in Japan I think that a cohort survey is necessary to grasp the long-term prognosis of children.

By conducting this survey, it is expected that not only the long-term prognosis of HIV-positive women and their born babies will be clarified, but also the revision of prevention measures for mother-to-child transmission in line with Japan's current situation will be helpful.

As of July 2016, about 2,000 HIV patients are being consulted at our hospital ACC, of which about 200 are female. We aim to register about 40 cases per year, about 100 cases in 3 years, we decided to conduct a cohort survey with October as observation date every year.

| Past Research findings   | Infected child             | Non-infected child            |
|--------------------------|----------------------------|-------------------------------|
| Clinical cases (e.g.)    | 27                         | 229                           |
| sex (M:F) ratio          | 15 : 12                    | 116 : 112                     |
| Last observation age     | Median: 14year and 10month | Median: 2year and 10month     |
| nationality (Jpn:Fc)     | 7 : 19                     | 104 : 124                     |
| Death toll               | 4                          | 6                             |
| Malformation             | 0                          | 5 (mouth,ear,fingers)         |
| Congenital heart disease | 0                          | VSD : 3 PDA : 1 Tricuspid : 1 |
| Growth disease           | 4                          | 3                             |
| Developmental disease    | 5                          | 16                            |

#### Target conditions

- All HIV positive females visiting our hospital over 16 years of age, regardless of nationality.
- Even if you do not have a pregnancy or childbirth history, you are targeting.
- Cohort study without invasion or intervention.
- Until the day before reaching 16 years old.

#### Participated in Multiple clinical departments

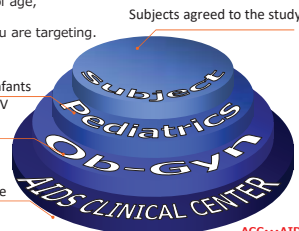


REDcap

Collect information on infants born from mothers of HIV

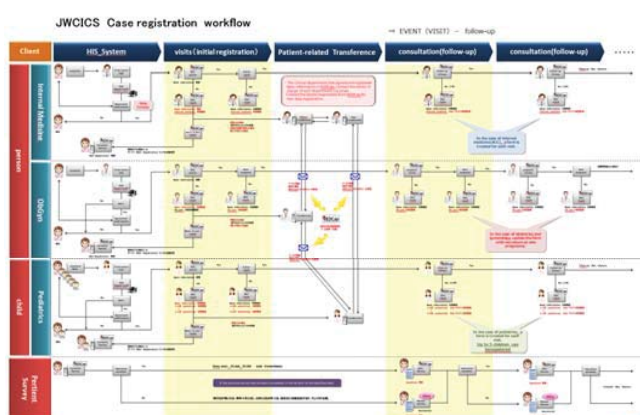
Collect information on obstetrics and gynecology when HIV positive patients are pregnant

Recruit about 100 HIV-positive female patients at ACC



ACC...AIDS CLINICAL CENTER

### Workflow



First, I will organize the flow of work.

Although it is the same facility this time, there are different input timings in different departments. The input itself was not a problem if REDCap was used.

But, HIV positive patients are being consulted at ACC Center → When the patient gets pregnant, Obstetrics and gynecology → When giving birth it flows with pediatrics department. Also, at the time of pregnancy or when a child finds HIV positive, we will introduce it once to ACC and give feedback to each department after acquiring consent at ACC.

Although the coordinator nurse attempted to unify information by inputting at ACC, it was not possible to announce to each department afterwards, and it was the most troubled part in operation.

#### Registration Form(Basic Information)

- When the consent is obtained, when the basic information is registered, a mail of registration completion is transmitted to the target person. Confirmation and have the completion operation done (Survey\_Mail Register).

In addition, a mail of registration completion is sent to the doctor at each window of this research participation department.

- If this subject is not related to pregnancy, registration physician will listen and register pregnancy history (GPAC) information as well.

#### Registration Form(Internal Medicine)

- Follow-up items are registered for each follow-up observation day from October to February every year. The contents to be registered at the time of the first time and the time of the follow-up are switched automatically.

#### Registration Form(Ob Gyn, GPAC)

- Registered within 3 months immediately after childbirth.
- If there is an outcome register pregnancy information (GPAC) as pregnancy history this time.

#### Registration Form(Pediatrics1~5)

- Register for each child. Register up to 5 people. Follows every 3 months until 1 year and a half and follows every year for over 1 year and over.
- Follow-up items are registered for each follow-up observation day from October to February every year. The contents to be registered at the time of the first time and the time of the follow-up are switched automatically.

#### Registration Survey(Questions)

- Every year in April, October twice a year Survey Mail is sent automatically and questionnaires about the current situation.

### Method/REDCap



I cohort women themselves and their children with HIV positive women as the key.

By using a woman with a consultation history as a key, it became possible to simplify the association with the electronic medical record system in the hospital, and to register both infected and uninfected children.

REDCap is built and operated only with the basic functions of REDCap, this time REDCap can use repeatable form / event function by using Ver. 7.0.11, input of pregnancy history information and obstetrics and gynecology information more. It became easy to do. Until now, the e-mail notification to the project user to urge the input which the secretariat had manually corresponded, After introducing the latest Ver. 7.4.7, it is possible to send simultaneous messages to project users using the messenger function, so it became a slight improvement by successfully using this function.

### Conclusion/Consideration

#### For the real world data/evidence

We are started to collect a patient information (registry) through multi-clinical department doctors using REDCap / REDCap surveys.

next year, we hope to be able to expand this research project at multi-center research.

This trial's aim is collect of "REAL WORLD" data/evidence for the patient.

We are trying to the next cohort study though this registry data. We want to share between registry and cohort without stress. (such as utilization of external modules and hook functions.)

We think there are many technical problems to use REDCap.

• This research is subsidized for fiscal year 2016 Health Labour Sciences Research Grant / Integration and analysis of clinical information of infants born from pregnant women infected with HIV and construction of follow-up system.

(member of research project : M.D. mizue tanaka)

• Conflict of Interest (COI) of the Principal Presenter : No potential COI to disclose

• Contact information. Email: kkitajima@hosp.ncgm.go.jp

REDCap Conference2018